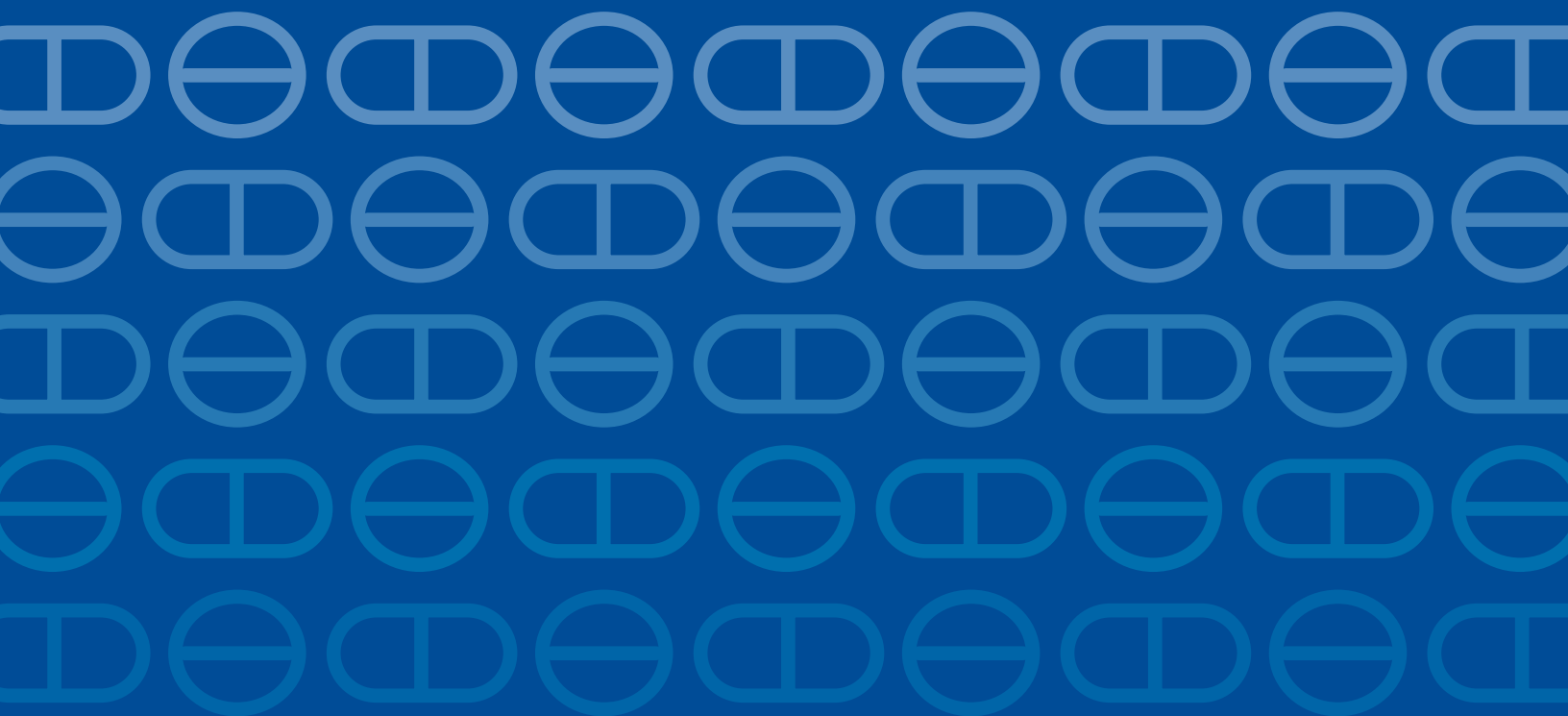


Maximizing function, managing pain

Evidence-based, non-opioid care in rheumatology



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Maximizing function and managing pain

Activity Start Date: June 1, 2023

Activity Termination Date: May 31, 2026

This activity offers CE credit for:

1. Medicine (AMA)
2. Nurses (ANCC)
3. Pharmacists (ACPE)
4. Other

All other attendees will receive a Certificate of Attendance

Activity Overview:

The primary goal of this educational program is to address the challenge of effectively managing patients with non-cancer pain. It focuses on setting functional goals, optimizing management with a combination of evidence-based options, both pharmacologic and non-pharmacologic, and understanding the latest recommendations regarding opioid prescribing and strategies to reduce specific risks, such as prescribing naloxone.

The education program has several components, which include:

1. The written evidence report (print monograph)
2. Summary document of top 4-5 key messages
3. "Academic detailing" educational sessions in clinicians' offices with trained outreach educators (pharmacists, nurses, physicians) who present the material interactively

This program synthesizes current clinical information on this topic into accessible, non-commercial, evidence-based educational material, which is taught interactively to providers by specially trained clinical educators.

Learning Objectives:

After completing this activity, participants will be able to:

- Define clear functional goals and realistic expectations as part of a comprehensive pain management plan.
- Utilize multiple modalities, including non-pharmacologic and non-opioid pharmacologic options.
- Assess the risks and benefits of opioid therapy and discontinue or taper opioids in the absence of meaningful benefit or significant harms.
- Recommend naloxone for patients with risk factors for possible overdose.
- Discuss tapering and discontinuing opioids whenever the risks outweigh the benefit of treatment.

Financial Support:

There is no commercial support associated with this activity.

Target Audience:

The educational program is designed for primary care, family medicine and internal medicine clinicians, nurses, nurse practitioners, pharmacists and other health professionals.

Credit Information:

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Introduction

Rheumatoid arthritis (RA) is a chronic, autoimmune, systemic inflammatory condition with inflammatory arthritis as its primary manifestation.¹ Patients with rheumatoid arthritis often rate pain as their most important symptom.² Pain can also persist even among patients who have achieved inflammatory remission. The unpredictable nature of pain in patients with RA can result in substantial disruptions to quality of life.

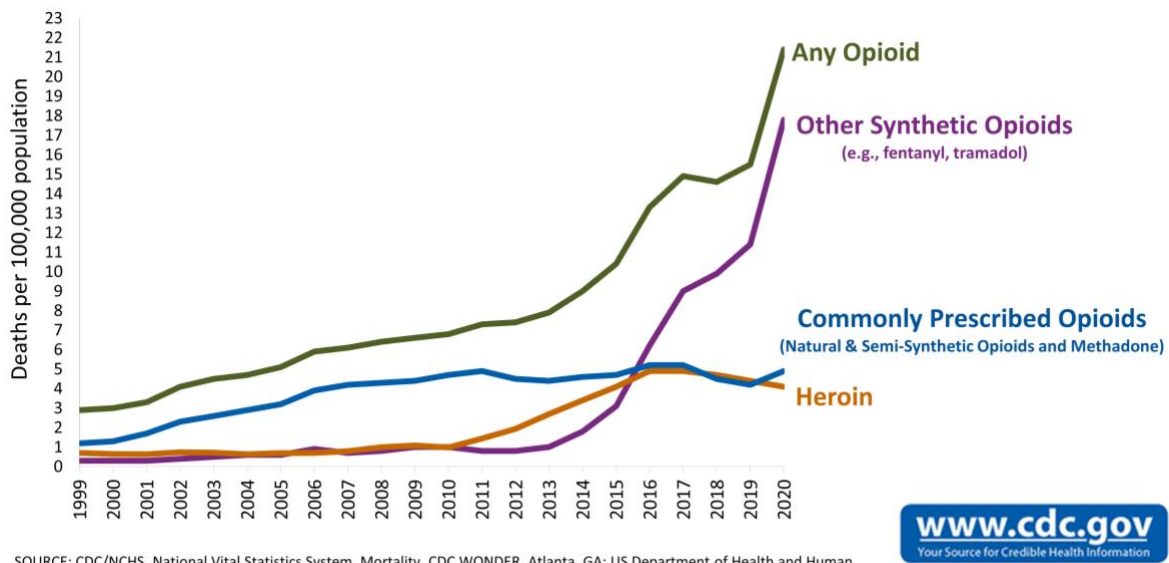
Rheumatoid arthritis is characterized by joint swelling and tenderness that is most commonly symmetrical and polyarticular in nature, though patients can also present with monoarthritis. RA can also have numerous extra-articular manifestations including pulmonary, cardiac, or cutaneous manifestations, among others. Left untreated, it can lead to irreversible destruction of synovial joints (e.g., shoulders, hip, elbows, knees, others) and a state of chronic inflammation.

The prevalence of rheumatoid arthritis is estimated to be approximately 0.5-1% in the U.S., leading to around 1.3 to 1.5 million American adults who are affected by the condition.³ Women are more commonly impacted and it has a peak incidence between fifty and sixty years of age.¹

Clinicians caring for patients with chronic pain face an unusually daunting set of challenges. As with many other chronic conditions, providers must carefully balance expected benefits of treatment with the potential for harm from such treatments. Treating pain, however, can involve an additional level of complexity because one of the classes of pain medications—opioids—are at the center of an intense national debate regarding how best to stem the epidemic of opioid-related misuse, addiction, and overdose.⁴ This is of particular relevance to patients with rheumatoid arthritis because a number of studies have highlighted the common use of opiates for the management of pain in RA, despite the lack of evidence supporting their use in RA.^{5,6}

The U.S. has seen three successive waves of abuse and overdose deaths related to both prescribed and non-prescribed opioid drugs.⁷ The first began in the 1990s with steadily rising prescriptions for opioid analgesics. In the second wave, beginning in 2010, deaths from heroin overdose began to increase sharply.⁴ The third wave began in 2013 with sharply rising overdose deaths attributed to synthetic opioids, particularly those involving illicitly-manufactured fentanyl. In 2020 opioid overdose deaths increased by 30%⁸ and in 2021, the CDC estimated that over 108,000 people in the U.S. died from an opioid overdose (another 15% increase).⁹

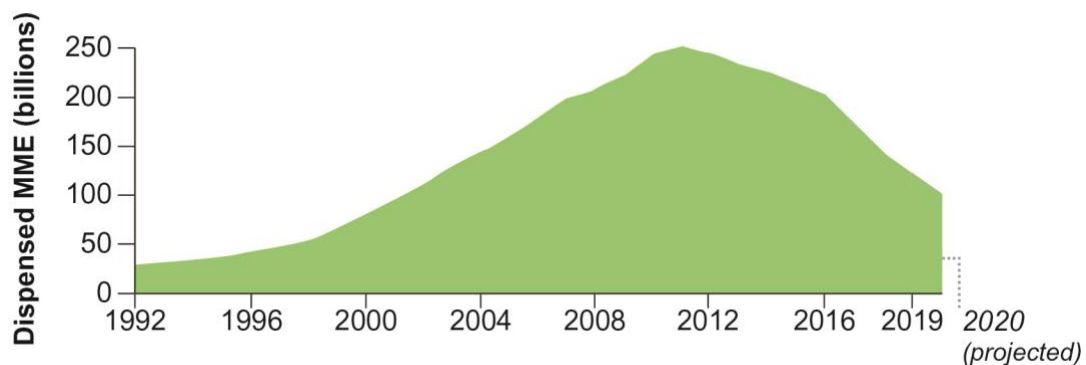
Figure 1: Opioid-related overdose deaths by type in the U.S.¹⁰



The rise in opioid overdose deaths is related to dramatic increases in the number of persons misusing opioids (i.e., use of opioids other than as prescribed). In 2020, approximately 9.3 million Americans aged ≥ 12 years reported that they misused prescription opioids in the past year.¹¹ Among these, 2.7 million people met the criteria for opioid use disorder (OUD).

Increasing risk of overdose and addiction continues amid declining opioid prescribing. Since 2011, the volume of opioids dispensed, expressed in terms of morphine milligram equivalents (MME), declined 60%, approaching levels not seen since the early 2000s. The most significant drop in prescription opioid use occurred following the release of the 2016 CDC Opioid Prescribing Guideline.

Figure 2: Dispensed MME in billions of opioids*¹²



*excludes medications for the treatment of opioid use disorder

It is against this background of opioid-associated overdose risk that providers must make daily decisions about how best to treat their patients with rheumatoid arthritis who have chronic pain. A failure to

adequately treat chronic pain reduces patient quality of life. Patients with chronic pain report pain interfering in their professional life, social life, relationships and family life, as well as in their physical function, sleep and mood, and pharmacologic treatment is required for many patients with chronic pain. Clinicians are becoming increasingly familiar with the evidence base suggesting that opioids are not very effective for relieving chronic pain and, in fact, may be associated with *increased* pain and/or reduced functioning.^{13,14} And unfortunately, many clinicians may not be aware of the expanding range of both non-opioid medications and non-pharmacological therapies shown to be effective in reducing many common chronic pain conditions.

This document discusses the management of pain in patients with rheumatoid arthritis and common overlapping pain conditions fibromyalgia and osteoarthritis. It reviews evidence for non-opioid therapies, including non-pharmacologic and non-opioid medication options. In addition, it reviews current evidence regarding opioid efficacy and harms, overdose prevention with naloxone, and planning an effective opioid dose tapering strategy.

Diagnosing rheumatoid arthritis

Rheumatoid arthritis is a clinical diagnosis that takes into account the clinical presentation, physical exam, laboratory serology findings and/or imaging findings. The American College of Rheumatology (ACR) and the European Alliance of Associations for Rheumatology (EULAR) have also set forth classification criteria that incorporate factors such the presence of synovitis in at least one joint, the absence of an alternate diagnosis, and a scoring system based on joint involvement, presence of serologic markers (rheumatoid factor and anti-citrullinated peptide antibody), elevated acute phase reactants and symptom duration.¹⁵ The classification criteria were developed to be used in research studies and not for clinical diagnostic purposes. Patients who do not meet sufficient criteria may also be diagnosed with rheumatoid arthritis in clinical practice.

Overarching treatment approach for rheumatoid arthritis

The overall goals of treatment in rheumatoid arthritis are to control inflammation in order to decrease disease activity, to improve function, and to manage the pain of patients with rheumatoid arthritis. Guidelines recommend using a “treat-to-target” approach by using validated disease activity measures to target low disease activity or remission.^{16,17} There are several measures that have been validated to assess disease activity in rheumatoid arthritis and all provide definitions of either remission or low disease activity.^{1,18,19} Different measures incorporate different factors, including the extent of joint tenderness and swelling, serum markers of inflammation, and the overall impression of the patient’s disease activity, when assessing disease activity (Table 1).

Scores from the measures are then used to categorize the level of disease activity. The categories are typically grouped as remission or low activity, moderate, or high disease activity. In an iterative process, treatment can then be tailored to achieve a low disease activity level (and remission, when possible) for a patient. While specific disease activity measures can be useful, they can be cumbersome to measure and calculate in routine clinical practice; the over-arching goal remains to target minimal joint pain or swelling and normal serum inflammatory markers, when possible.

Table 1: Disease activity measures in rheumatoid arthritis¹

Component	DAS28	CDAI	SDAI	RAPID3
number of tender joints*	X	X	X	--
number of swollen joints*	X	X	X	--
physician global assessment (0-10)	--	X	X	--
ESR or CRP laboratory result	X	--	X	--
patient global assessment (0-10)	X	X	X	X
patient function	--	--	--	X
patient pain	--	--	--	X
CDAI = Clinical Disease Activity Index; CRP=C-reactive protein; DAS28 = Disease Activity Score with 28 joints; ESR = erythrocyte sedimentation rate; RAPID3 = Routine Assessment of Patient Index Data 3; SDAI = Simplified Disease Activity Index				

* the 28 joints assessed = hands, wrists, elbows, shoulders, and knees.

Disease-modifying antirheumatic drugs (DMARDs)

The American College of Rheumatology recommends the early use of DMARDs as the mainstay of treatment for rheumatoid arthritis.^{20,21} Methotrexate is considered the “backbone” and gold-standard first-line treatment of rheumatoid arthritis treatment for most patients. This recommendation is based on a robust evidence-base documenting its efficacy for controlling symptoms of RA, reducing disease activity, and preventing joint damage.²¹

The classes of DMARDs are 1) conventional synthetic (non-biologic), 2) biologic DMARDs and 3) targeted synthetic DMARDs. Examples of medications in the conventional synthetic class include methotrexate, hydroxychloroquine, sulfasalazine, and leflunomide. Examples of medications in the biologic class include TNF-alpha inhibitors, IL-6 antagonists, T-cell costimulation blockers, and anti-CD20 monoclonal antibodies. The targeted synthetic DMARDs used to treat RA are Janus kinase (JAK) inhibitors.

Among patients who are DMARD-naïve and have moderate to high disease activity, guidelines recommend beginning with methotrexate monotherapy. For patients with low disease activity, the recommendation is to start with hydroxychloroquine or sulfasalazine over methotrexate or leflunomide.²⁰ While the selection of specific DMARDs is beyond the scope of this document, controlling disease activity using DMARDs is a cornerstone of treatment (and thus pain management) in RA.

Describing pain in rheumatoid arthritis

Patients with rheumatoid arthritis have identified pain as their most important problem and their highest priority for management.^{2,22} Pain can continue to be an ongoing symptom for patients with rheumatoid arthritis even among those who are in inflammatory remission.^{23,24} Untreated pain can have a profound impact on quality of life, including physical and social function, as well as an impact on the mental health of patients with rheumatoid arthritis. When a patient with rheumatoid arthritis presents with pain, the degree of active disease must first be assessed to determine the proper treatment course. If active disease is present, escalation or transition in DMARD therapy should be pursued, and other pain management modalities can be explored in conjunction with this. If active disease is not thought to be present (by clinical exam, laboratory assessment, imaging, or other relevant criteria), then a variety of

pharmacologic and non-pharmacologic pain management approaches, aside from immunosuppression. These options are discussed throughout this document.

Acute versus chronic pain

Acute pain typically has an abrupt onset due to an obvious cause, such as an injury or other process that is not ongoing (e.g., a recent surgical procedure). It has a generally short duration (usually less than four weeks), improves over time, and in proportion to healing.²⁵

Although pain is expected after injury or surgery, the patient's pain experience can vary markedly. Intensity of pain can be influenced by psychological distress (depression/anxiety), heightened concern or anxiety about an illness, and ineffective strategies to control pain and function despite it.²⁶ It may also be shaped by personality, culture, attitudes, and beliefs. For example, injured soldiers who had positive expectations of pain (e.g., evacuation and safe recuperation) requested less analgesic medication than civilians with comparable injuries who had more negative associations with pain (e.g., loss of wages and social hardship).²⁵

In contrast, chronic pain is defined as lasting more than three months or past the time of normal tissue healing.²⁷ It can be the result of an underlying medical disease or condition, injury, medical treatment, inflammation, or an unknown cause. Similar to acute pain, the perception and experience of chronic pain is influenced by patient's psychological state, personality, culture, attitudes, beliefs, and support systems.

Pain mechanisms

Pain can also be classified on the basis of its pathophysiology.

Nociceptive pain is caused by the activation of nociceptors (pain receptors), and is generally, though not always, short-lived, and associated with the presence of an underlying medical condition.²⁸ This is a normal physiological response to an injurious stimulus.

Neuropathic pain refers to pain or abnormal sensations due to abnormal function or damage of nerves in the setting of normally non-painful stimuli. Pain occurs even in the absence of any injury or damage to tissues supplied by the relevant nerve. It may be continuous or episodic and varies widely in how it is perceived and how it affects daily life and functioning. Neuropathic pain is complex and can be difficult to diagnose and to manage because available treatment options are limited.

Nociplastic pain arises from altered function of pain-related sensory pathways both in the peripheral and central nervous systems (as for example in fibromyalgia). It replaces previously ill-defined terms such as 'dysfunctional pain' or 'medically unexplained somatic syndromes.' Nociplastic pain may occur in combination with other pain conditions.²⁹

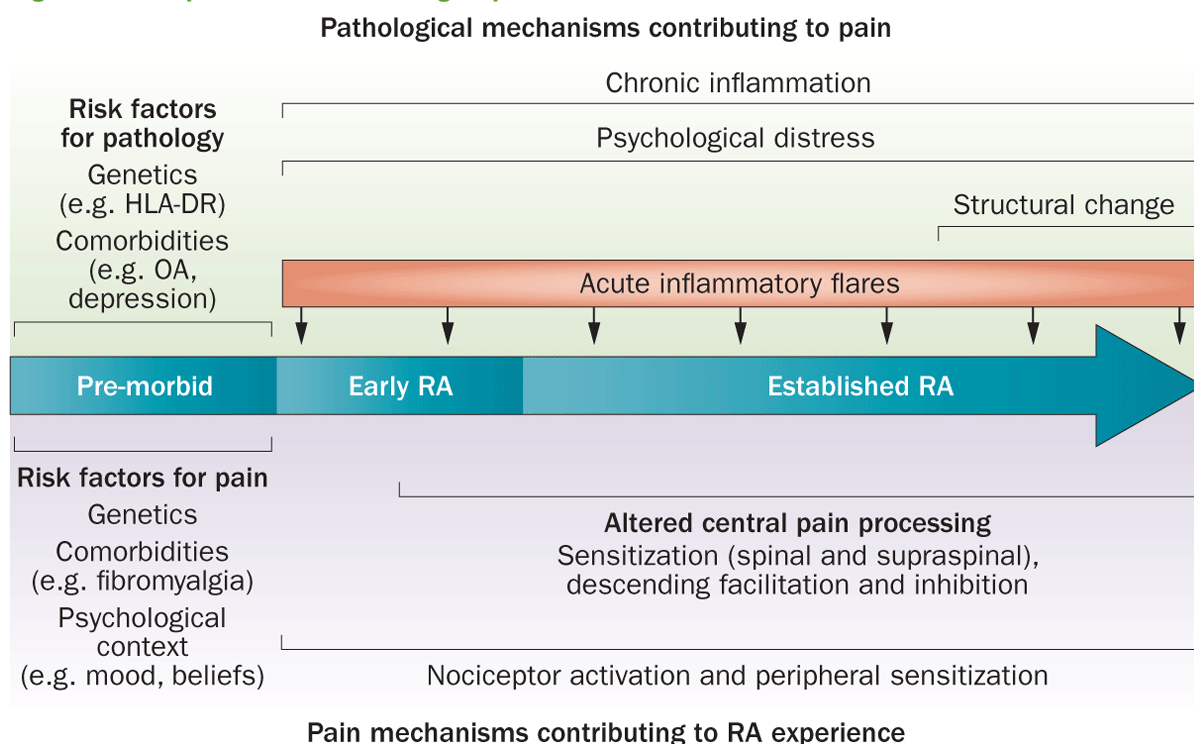
Related to all forms of pain is the phenomenon of sensitization, which is a state of hyperexcitability in either peripheral nociceptors or neurons in the central nervous system. Sensitization may lead to either hyperalgesia (heightened pain from a stimulus that normally provokes pain) or allodynia (pain from a stimulus that is not normally painful).²⁸ Sensitization may arise from intense, repeated, or prolonged stimulation of nociceptors, from the influence of compounds released by the body in response to tissue damage or inflammation, or—importantly—as an adaptation to prolonged exposure to opioid analgesics.³⁰

Many patients—particularly those with chronic pain—experience pain that has nociceptive, neuropathic and nociplastic components, which complicates assessment and treatment. **Differentiating between the types of pain is critical because different types of pain respond differently to different treatments.** Neuropathic pain, for example, responds poorly to both non-steroidal anti-inflammatory (NSAID) agents and most opioid analgesics.³¹ Other classes of medications, such as anti-epileptics (e.g., gabapentinoids), antidepressants (e.g., serotonin norepinephrine re-uptake inhibitors), or local anesthetics, may provide more effective relief for neuropathic or nociplastic pain.^{29,32}

Pain mechanisms in rheumatoid arthritis

Pain mechanisms specific to rheumatoid arthritis have largely been studied in animal models. Results have shown a complex interplay between joint inflammation and altered pain signaling pathways. Drawing upon the evidence from animal models, investigators have begun to elucidate differences between peripheral and central pain mechanisms in patients with rheumatoid arthritis.²² In addition, there is recognition of the role of psychological factors in augmenting pain processing. Figure 3. Demonstrates multiple of the different risk factors and components that contribute to pain in rheumatoid arthritis.

Figure 3: Components contributing to pain in rheumatoid arthritis²²



Peripheral pain mechanisms in rheumatoid arthritis

A key feature of pain in rheumatoid arthritis originates from the intra-articular environment. This may be from direct stimulation of the joint or while it is at rest. These changes in the intra-articular environment can activate peripheral nociceptors. Studies of the synovial fluid or the synovium of patients with RA have identified myriad factors including pain-producing agents, cytokines, and other pro-inflammatory agents which have been posited to contribute to pain processing.²² Structural damage resulting from prior

inflammation is often considered to be chronic and can persist even after inflammation is controlled and thus is a source of non-inflammatory pain in patients with rheumatoid arthritis.²⁴

Central pain mechanisms in rheumatoid arthritis

Evidence has demonstrated an augmentation in the central processing of pain at the spinal and supraspinal levels in patients with rheumatoid arthritis.³³ Studies have shown increased pain sensitivity, at both articular and nonarticular sites, as well as lowered pressure and thermal pain-thresholds in patients with RA.^{34,35} In addition, alterations in central pain processing can lead to individuals experiencing hyperalgesia, or increased pain in response to painful stimuli, and allodynia, or pain in response to non-painful stimuli.²⁴ Increased cerebral activity has been seen via electroencephalograms and functional MRIs. Cerebral activity in response to pain in rheumatoid arthritis has also been shown to be mediated by psychological factors. Structural brain changes have also been described in patients with RA compared to patients without pain.

Psychological pain mechanisms in rheumatoid arthritis

An exacerbating feedback relationship exists between pain and psychological distress and has been shown to augment central pain processing in patients with RA. Patients with rheumatoid arthritis have higher levels of depression and anxiety.²² Depression and anxiety contributes to pain perception.³⁶ Patients with depression report worse RA pain, especially among those who have had recurrent depressive episodes.³⁷ In one large, longitudinal study researchers investigated the relationship between depression and pain and disease activity and found that while depressive symptoms was associated with slower rate of improvement in pain, it was not associated with swollen joint count or acute phase reactant elevation.³⁸ Pain has also been shown to predict the onset of depression in rheumatoid arthritis.³⁹

Relationship between pain and inflammation in rheumatoid arthritis

The exact mechanisms by which the peripheral and central nervous systems may influence inflammatory pathways in patients with RA specifically has not been elucidated clearly. Painful stimuli have been shown to activate several pro-inflammatory responses including neuroendocrine responses and release of cytokines.²² It is important to recognize, however, that not all pain in patients with rheumatoid arthritis is a result of an underlying inflammatory state from disease activity.

Assessing pain

Take a pain-focused history

Assessing pain is critical to effective pain management interventions. Both patient and caregiver reports of pain should be the starting points. Asking the patient *“how is pain affecting everyday life?”* can provide a foundation of understanding patient concerns regarding pain. A comprehensive pain assessment should also include evaluation of the pain quality, duration, location, aggravating or alleviating factors, and any previous treatments (both non-pharmacologic and pharmacologic) and their efficacy. Assessing the impact of pain on functional status and sleep and screening for mental health conditions potentially

related to pain or treatment adherence (e.g., depression, anxiety, and memory issues) may provide useful information for pain management.⁴⁰

Depression, for example, sometimes presents with somatic complaints of pain (particularly in older adults). Pain complaints may resolve when the underlying depression is treated. Screening for co-occurring depression and anxiety can be facilitated with the Patient Health Questionnaire (PHQ), either the two-item screen (PHQ-2) or longer 9-item form (PHQ-9), and the Generalized Anxiety Disorder (GAD) scale, either the two (GAD-2) or seven item (GAD-7) form. Additional resources for the screening, diagnosis, and treatment of depression are available at AlosaHealth.org/Depression.

Assessment tools

The selection of a pain assessment tool must balance the comprehensiveness of the assessment obtained with the time and energy required to use the tool in a real-world practice setting. Multidimensional tools include questions relating to quality of life and participation in daily activities. Such tools can provide a more comprehensive approach to assessing pain and response to treatment.

Quantitative assessment of pain among patients with rheumatoid arthritis is an important component of care.^{41,42} Some of the more commonly used tools that have been validated for the assessment of pain in rheumatoid arthritis are summarized in Table 2 below. Each of these tools explore different dimensions of pain severity and impact. Although almost all have been validated for use in patients with rheumatoid arthritis, there is limited evidence to inform whether some are superior to others. Based on the length and ease of use, certain tools may be better suited for research studies (e.g., registries or clinical trials) rather than routine clinical use. Selection of one tool over another may be influenced by factors such as clinician familiarity, availability of the tool, time needed to complete the assessment or specific dimensions of pain that need to be assessed. In addition to the options below, the PEG scale, a quick 3-question tool presented below, provides a comprehensive assessment of pain and function. It has been recommended by the CDC and is practical for integration into busy practices.

Table 2: Dimensions of pain assessment tools commonly used in rheumatoid arthritis²²

Instrument	Severity			Impact				Number of Items
	Sensory	Emotional	Quality	Period-icity	Function	Psycho-logical	Quality of life	
VAS	Yes	No	No	No	No	No	No	1
EQ-5D pain dimension	Yes	No	No	No	No	No	Yes	5
SF-36 bodily pain section	Yes	No	No	No	Yes	No	Yes	36
McGill Pain Questionnaire	Yes	Yes	Yes	No	No	No	No	78
VAS: visual analog scale; EQ-5D: European Quality of Life-5 dimensions; SF-36: short-form 36								

VAS scale

Initial approaches to assessing pain severity use a **visual analog scale (VAS)** rating pain from 0 (no pain) to 10 (worst pain you can imagine) and generally takes less than one minute to complete. Some

scales use a 0 to 100 scale. The VAS is widely used for assessment of pain among diverse patient populations including in patients with rheumatoid arthritis.⁴² It is also included in the DAS28, a disease activity measure for rheumatoid arthritis.

Such scales are often used in clinical trials of pain therapies, and the minimal clinically important difference using these scales is generally considered a 20%-30% change from baseline (i.e., 2-3 points on a 0-10 scale or 20-30 points on a 0-100 scale).⁴³ For patients with rheumatoid arthritis, the minimal clinically important difference is estimated to be 1.1 points on an 11-point scale.^{42,44}

EuroQol 5D

The **EQ-5D health questionnaire** is a generic health measure with a total of 5 questions about mobility, self-care, usual activities, pain/discomfort, and anxiety/depression, all of which are intended to provide a composite measure of the patient's health status. It is used as a patient-reported outcome in multiple clinical trials. The EuroQol-5D takes several minutes to complete.⁴⁵

36-question short-form

The **SF-36** is a multipurpose, short-form health survey with a total of 36 questions. It yields a functional health profile and wellbeing scores as well as physical and mental health summary measures. The median time to completion of the SF-36 is 8 minutes. It is very frequently used in clinical trials and other longitudinal research studies. Items in the different questions contribute to eight different health domains, all of which contribute to different scores including the Physical Component Summary (PCS) and Mental Component Summary (MCS).⁴⁶

McGill Pain Questionnaire

The **McGill Pain Questionnaire (MPQ)** is a multidimensional pain scale that has been used in patients with rheumatoid arthritis.⁴² It contains four subscales that comprise the pain rating index and a pain intensity scale and is interpretative both in terms of quantity and quality of pain. Given the different dimensions of pain assessed, completion can take up to 20 minutes. Studies have shown that words used in the MPQ can differentiate between four different characteristics of RA pain: general pain at rest, general pain with movement, joint pain at rest, and joint pain with movement. Limitations of the MPQ include the time needed to complete the assessment and literacy for understanding the varied vocabulary required for completion.

PEG scale

The **PEG scale** (Pain, Enjoyment, and General Activity) is a three-item tool based on the Brief Pain Inventory (BPI) and is used in the initial assessment and follow up of chronic pain in primary care and other ambulatory care clinics. Three 0-to-10 scales are used to assess pain intensity, interference with enjoyment of life, and interference of function. The PEG score is obtained averaging the three questions together PEG can be self-administered or done by the clinician and is relatively brief.⁴⁷

Figure 4: PEG scale⁴⁷

1. What number best describes your pain on average in the past week?										
0	1	2	3	4	5	6	7	8	9	10
No pain										Pain as bad as you can imagine
2. What number best describes how, during the past week, pain has interfered with your enjoyment of life?										
0	1	2	3	4	5	6	7	8	9	10
Does not interfere										Completely interferes
3. What number best describes how, during the past week, pain has interfered with your general activity?										
0	1	2	3	4	5	6	7	8	9	10
Does not interfere										Completely interferes

Assess for underlying disease activity

It is tantamount when evaluating pain in a patient with rheumatoid arthritis to assess for evidence of underlying inflammation and joint damage as sources of pain. Validated disease activity measures can be used to monitor the extent of underlying disease activity which can inform the tailored treatment strategy that prioritizes the use of DMARDs.^{17,48}

A comprehensive assessment can help guide a clinician to determining if rheumatoid arthritis remains active. This includes conducting a thorough physical exam to assess for tender or swollen joints. Using the patient and physician global assessment of disease. Incorporating serum inflammatory markers, validated disease activity measures and imaging may be beneficial. **If active disease is present, escalation in immunomodulatory therapy (e.g., DMARDs) is the most important aspect of treatment and will address active pain as well if pain is due to active disease.**

Assess for concurrent physiologic, psychologic, and social factors

Conducting a holistic assessment of a patient's pain experience includes assessing for concurrent physiologic, psychologic and social factors that may be exacerbating pain in patients with rheumatoid arthritis. Specifically, the clinician should assess the impact of pain on the patient's functional status, psychological distress or the presence of psychiatric comorbidities, and the impact of pain on the patient's social life. In addition, screening for and treating comorbid sleep problems, obesity, and substance use disorders is important to the management of pain.

In particular, it is important to assess for the presence of chronic overlapping pain syndromes. Co-morbid chronic overlapping pain syndromes such as fibromyalgia, back pain, or endometriosis are common among patients with rheumatoid arthritis and can contribute to ongoing pain despite good control of inflammatory arthritis. One meta-analysis estimated the prevalence of fibromyalgia was as high as 18-24% among patients with rheumatoid arthritis.⁴⁹ The presence of other chronic pain conditions is associated with higher disease activity scores and worse physical, psychological and social functioning.⁵⁰

Assessing ongoing pain in patients with rheumatoid arthritis

Clinicians may find themselves in the clinical situation where the patient with rheumatoid arthritis is having ongoing, chronic pain. In these situations, it may be helpful to approach the assessment of the pain using a systematic approach. This may include first assessing if the patient has evidence of active, inflammatory disease activity as outlined in prior sections. If there is ongoing active disease activity despite use of multiple DMARDs, the clinician should consider assessing for difficult-to-treat rheumatoid arthritis and consider the evaluation of rheumatoid arthritis clinical mimics such as crystalline disease, Whipple's disease, paraneoplastic syndromes or chronic overlapping pain syndromes.⁵¹

Overview of options for managing pain

Many pharmacologic and non-pharmacologic approaches to treating pain are available to primary care clinicians. These options should be employed using the following general principles:

- **Identify and treat the source of the pain**, if possible, although pain treatment can begin before the source of the pain is determined.
- **Select the simplest approach to pain management first.** This generally means using non-pharmacologic approaches as much as possible and/or trying medications with the least severe potential side effects, and at the lowest effective doses.
- **Establish a function-based management plan** if treatment is expected to be long-term.

(The following summaries are descriptive only—details about the evidence of effectiveness for the various forms of therapy will be provided in the condition-specific sections later in this document.)

Non-pharmacologic approaches

Movement-based options

Movement therapies that may be helpful in patients with chronic pain include muscle-strengthening, stretching, and aerobic exercise (e.g., walking, aquatics). Recommended exercise programs typically occur one to three times a week for a total of 60-180 minutes per week, but any regimen must be carefully tailored to a patient's existing level of physical conditioning, comorbidities, and cognitive status, and graded physical activity as tolerated is generally recommended.⁵²⁻⁵⁴

Additional movement-based options include:

- **Physical therapy** supervised by a licensed physical therapist, which can include resistance, aerobic, balance, and flexibility exercises as well as elements of massage, manipulation, or transcutaneous electrical nerve stimulation.
- **Tai chi**, a mind-body practice that combines controlled movements, meditation, and deep breathing. "Chair Tai chi" can be an option for patients with limited mobility.
- **Yoga**, exercises or a series of postures designed to align muscle and bones and increase strength and flexibility. These can also relax both the mind and body through breathing exercises and meditation. Gentler forms of yoga that may be more appropriate for older patients include Iyengar, Hatha, or Viniyoga.

Although these interventions may cause muscle soreness, increased back pain, or falls, movement-based options are generally considered safe.⁵⁴

Weight loss

Some pain syndromes, such as knee osteoarthritis are worsened by obesity. For some patients, pain due to this condition is improved by reducing body weight because of reduced loads and physical stresses on the affected joints. The goal of body weight reduction is a baseline weight loss of 7%-10%.⁵⁵ Weight loss may occur with exercise, dietary changes, and/or pharmacologic options. Referral to a comprehensive clinical weight center may be appropriate for some patients, particularly those with a body mass index (BMI) > 35 mg/kg².⁵⁶

Passive physical options

Acupuncture involves the stimulation of specific points on the body, most often involving skin penetration with fine metallic needles manipulated by hand. It may also include electrical stimulation or low intensity laser therapy. Potential adverse events include minor bruising and bleeding at needle insertion sites.⁵⁷

Massage is the manual manipulation of the body to promote relaxation, reduce stress and improve well-being. Handheld devices may also provide relief for some patients. Some patients may report muscle soreness.⁵⁸

Transcutaneous electrical nerve stimulation (TENS) is a technique of applying mild electrical pulses generated by a small machine to the skin. The electrical stimulation may block or disrupt pain signals to the brain, reducing pain perception. TENS machines can be used at home or in conjunction with other interventions like physical therapy.

Psychological approaches

Cognitive behavioral therapy (CBT) is a structured, time-limited (typically 3-10 weeks) intervention focused on how thoughts, beliefs, attitudes, and emotions influence pain. It teaches patients to use their minds to control and adapt to pain. This therapy includes setting goals, often with recommendations to increase activity to reduce feelings of helplessness.⁵⁹

Mindfulness meditation elicits the relaxation response and can promote pain relief. Programs typically include a time-limited (8 weeks; range 3-12 weeks) training with group classes and home meditation. The objective is to inculcate a long-term practice that helps patients refocus their thoughts on the present, increase awareness of self and surroundings, and reframe experiences.^{60,61}

Self-management education program, originally developed for patients with chronic arthritis, has been expanded for application to other chronic diseases, and is generally referred to as the Stanford model.⁶² The elements of Stanford model programs include group meetings, trained leaders (health professionals or lay people), disease management education, goal setting and action plans, and feedback.⁶³

Pharmacologic approaches

Medications used to treat chronic pain include:

- acetaminophen
- non-steroidal anti-inflammatory drugs (NSAIDs)

- oral
- topical
- antidepressants
 - serotonin and norepinephrine reuptake inhibitors (SNRIs)
 - tricyclic antidepressants (TCAs)
- anticonvulsants/membrane stabilizers
- topical lidocaine or capsaicin
- cannabis/cannabinoids
- opioids

Acetaminophen

While its exact mechanism of action is unknown, acetaminophen provides analgesia by acting upon the central nervous system. It is available over the counter (OTC) in 325 mg, 500 mg, and 650 mg tablets. Patients should not exceed 1000 mg in a single dose. The maximum recommended dose for healthy adults is 4,000 mg/day and 3,000 mg/day for elderly patients.⁶⁴ OTC product guidance for healthy adults suggests a dose of 3,000 mg/day and 2,000 mg/day elderly patients, which is lower than the maximum recommended dose.⁶⁵

The most severe potential side effect of acetaminophen is liver toxicity. Acetaminophen is the most common cause of acute liver failure, accounting for 46% of all cases.⁶⁶ Patients should stay within recommended doses to help prevent side effects and should only be prescribed one acetaminophen-containing product at a time. Advise patients to read labels of all medications to determine if the product contains acetaminophen.

NSAIDs

NSAIDs reduce inflammation by inhibiting cyclooxygenase (COX), either selectively (COX-2 predominantly) or non-selectively (COX-1 and COX-2 effects).

Oral NSAIDs: Chronic use of NSAIDs may be limited by gastrointestinal (GI) toxicity, including GI bleeding, upper GI symptoms, ulcers, and related complications. For high-risk patients, including the elderly, patients on warfarin or aspirin, and those with coagulopathies, adding a proton pump inhibitor (PPI) may help reduce the risk.^{67,68} NSAIDs should be avoided in patients with advanced heart failure (due to fluid retention) or with a history of gastric bypass (due to increased ulcer risk). In addition to GI side effects, NSAIDs have been associated with an increased risk of renal and cardiac complications.

Evidence regarding the comparative safety of celecoxib:

Some early trials suggested that COX-2 inhibitors, as a class, were associated with higher risks for myocardial infarction and stroke compared to other NSAIDs, and the COX-2 inhibitor rofecoxib (Vioxx) was removed from the market in 2004 because of such concerns.⁶⁹ More recent trials and meta-analyses, however, provide strong evidence that the risks of CV events with celecoxib are no greater than those of other NSAIDs, and in 2018 two Food and Drug Administration (FDA) advisory panels recommended that the FDA change its advice to clinicians regarding celecoxib's safety.⁷⁰

The advisory panel's decision was based largely on the Prospective Randomized Evaluation of Celecoxib Integrated Safety vs. Ibuprofen Or Naproxen (**PRECISION**) study, a prospective non-inferiority trial of 24,081 patients comparing celecoxib (100-200 mg twice daily, n=8,072) vs. ibuprofen (600-800 mg three times daily, n=8,040) or naproxen (375-500 mg twice daily, n=7969) in patients with osteoarthritis or rheumatoid arthritis with established cardiovascular disease or risk factors for cardiovascular disease.⁷¹

After a mean follow-up of 20 months, a primary outcome event (composite of CV death, nonfatal myocardial infarction, or nonfatal stroke) occurred in 188 patients in the celecoxib group (2.3%), 201 patients in the naproxen group (2.5%), and 218 patients in the ibuprofen group (2.7%) ($P < 0.001$ for noninferiority for both comparisons). The risk of renal events was significantly lower with celecoxib than with ibuprofen ($P = 0.004$) but was not significantly lower with celecoxib compared with naproxen ($P = 0.19$). The risk of GI events was significantly lower with celecoxib than with naproxen ($P = 0.01$) or ibuprofen ($P = 0.002$). Notably, all patients in PRECISION received a proton pump inhibitor (PPI); a PPI is recommended regardless of the NSAID selected, especially for patients at increased risk for GI side effects.⁷¹

Topical NSAIDs: Side effects with NSAIDs are typically lower with topical formulations. The effects on coagulation and renal function are unknown, but likely not clinically significant given limited systemic absorption.⁷²

Serotonin norepinephrine reuptake inhibitors (SNRIs)

SNRIs such as duloxetine, venlafaxine, and milnacipran are characterized by a mixed action on norepinephrine and serotonin, though their exact mechanism of action for pain reduction is unknown. Side effects (e.g., nausea, dizziness, and somnolence) are self-limiting, typically resolving in around two weeks. Monitoring is required for blood pressure (duloxetine and venlafaxine), heart rate (venlafaxine), and drug interactions (duloxetine and venlafaxine).

Tricyclic antidepressants (TCAs)

TCAs inhibit reuptake of norepinephrine and serotonin, but their mechanism of action for pain relief is unknown. Examples of TCAs studied for the management of chronic pain include amitriptyline, desipramine, and nortriptyline. In older adults, side effects, such as anticholinergic effects (e.g., dry mouth, constipation, dizziness) and QTc prolongation limit the use of TCAs. Secondary amines (i.e., nortriptyline) tend to be better tolerated than tertiary amines (i.e., amitriptyline). The majority of side effects are dose dependent. Doses used for pain are much lower than those used for depression. These medications are most beneficial when used for neuropathic pain.

Membrane stabilizers

Membrane stabilizers or anticonvulsants, such as gabapentin, pregabalin, topiramate, oxcarbazepine, and carbamazepine, are thought to exert their analgesic effect by inhibiting neuronal sodium or calcium channels. Potential side effects include sedation, dizziness, and peripheral edema. While many membrane stabilizers are used off-label for the treatment of pain, pregabalin is FDA approved for fibromyalgia, diabetic peripheral neuropathy, postherpetic neuralgia, and neuropathy associated with spinal cord injury. Gabapentin is FDA approved for postherpetic neuralgia. Oxcarbazepine and carbamazepine are rarely used for chronic pain management due to their side effect profile and drug interactions. Topiramate may be considered in patients who desire weight loss. It requires slow titration and close monitoring.

Gabapentinoid safety: In December 2019, the FDA issued a warning for gabapentinoids (i.e., gabapentin [Neurontin, Gralise, Horizant] and pregabalin [Lyrica, Lyrica CR]); they were reported to cause respiratory depression, particularly when co-administered with central nervous system (CNS)

depressants, such as opioids, in the setting of underlying respiratory impairment, or in the elderly.⁷³ A cohort study of patients who received perioperative gabapentinoids with opioids compared to those receiving opioids alone found an increased risk of overdose with the combination of a gabapentinoid and opioid vs. an opioid alone, though the rates were low (1.4 per 10,000 patients and 0.7 per 10,000 patients respectively).⁷⁴ Two case-control studies, nested with a cohort of patients receiving prescription opioids, identified an increased risk of opioid overdose death when pregabalin or gabapentin were co-prescribed with opioids.^{75,76} In patients receiving any dose pregabalin and opioids, the risk of overdose death was significantly higher than in patients on opioid prescription alone (adjusted OR 1.68; 95% CI: 1.19-2.36).⁷⁵ Similar increase in overdose mortality was found in patients on opioids and gabapentin (adjusted OR 1.49; 95% CI: 1.18-1.88) vs. opioid prescription alone.⁷⁶ In both studies, the prescription of combination therapy to patients at higher risk of opioids misuse or abuse, cannot be excluded. Case reports in the literature as well as 49 cases reported to the FDA Adverse Event Reporting System (FAERS) database, of which 12 resulted in death, identify an increased risk of respiratory depression in patients who have underlying respiratory impairment or who are co-prescribed other CNS depressants, such as opioids or benzodiazepines.⁷³

Changes in opioid prescribing led to an increase in gabapentin prescribing from 1.5 million episodes in 2006 to 8.1 million episodes in 2018.⁷⁷ An overlap in the proportion of opioid and gabapentin co-prescribing rose from 1.9% to 7.6% during the same period. The majority of these prescriptions were written by pain management specialists, to women, non-Hispanic white patients, for patients over age 65, in rural counties, and patients living in counties with the highest quartile of poverty.⁷⁷

While concern for respiratory depression has been noted for gabapentinoids, increasing doses of opioids to stop use of gabapentinoids is not recommended. There is less evidence supporting the risk of serious breathing difficulties with gabapentinoids alone in otherwise healthy individuals.⁷³ For most patients, careful management can reduce the risk of respiratory depression, especially in those who are co-prescribed other CNS depressants, the elderly, those with renal dysfunction, and with underlying respiratory insufficiency. These management steps include:

- Start at the lowest dose and slowly titrate doses
- Monitor patients for symptoms of respiratory depression or sedation
- Adjust gabapentin and pregabalin doses for renal impairment
- Counsel patients about the risks of gabapentinoid respiratory suppression, especially when combined with opioids
- Prescribe naloxone in patients co-prescribed opioids

Pregabalin and gabapentin have abuse potential in the general population, though the actual prevalence is poorly understood. According to one survey nearly 20% of the U.S. population reported use of a gabapentinoid with responses from 6.6% of the population suggesting misuse, abuse or non-prescription use.⁷⁸ Misuse and abuse were reported in as many as 1 in 3 gabapentinoid users. Those reporting misuse were younger, male, employed, had a higher income (>\$100,000), but also reported prior incarceration, substance use disorder, and prior addiction treatment.⁷⁸ Because of the risk of misuse or addiction, pregabalin is currently classified as Schedule V by the DEA, and prescriptions for gabapentin are tracked by some state Prescription Drug Monitoring Programs (PDMPs).

Topical lidocaine and capsaicin

Topical lidocaine inhibits ionic fluxes required for initiation and conduction of nerve impulses. Irritation at the application site is the most common side effect. The most common products for chronic pain management are lidocaine 5% patches (available by prescription) and lidocaine 4% patches (available over-the-counter (OTC)).

Capsaicin is an active component of chili peppers and has moderate analgesic properties at 8% concentrations for musculoskeletal and neuropathic pain.⁷⁹ The most common side effect is a mild-to-severe burning sensation at the application site.

Cannabinoid preparations

As of October, 2022, 37 states and Washington DC permit the use of medical marijuana.⁸⁰ Cannabis contains more than 60 cannabinoids, with Δ^9 -tetrahydrocannabinol (THC) and cannabidiol (CBD) being the two of primary interest to patients and clinicians. Exogenous cannabinoids act on cannabinoid receptors located throughout the body, primarily in the brain and spinal cord, to inhibit release of multiple neurotransmitters (e.g., acetylcholine, dopamine, and glutamate) with indirect effects on opioid, serotonin, and other receptors. Activation of cannabinoid receptors can reduce pain. Some exogenous cannabinoids also function as an antiemetic and have anti-spasticity and sleep-promoting effects.⁸¹ Cannabinoids may also cause side effects of euphoria, psychosis, cognitive impairment, reduced locomotor function, and increased appetite.

A variety of doses and routes of administration are available, with the most common presented in Table 3.

Table 3: Common cannabinoid-based preparations⁸²

Preparation	Route	Potency
whole-plant cannabis <i>bud, leaf, weed</i>	<ul style="list-style-type: none">Smoked or vaporizedOrally if cooked into food or butters	>20% THC from dispensaries
cannabinoids (primarily THC and CBD)	<ul style="list-style-type: none">vaporized, sublingual tinctures, pills/capsules, and topical creamsoral FDA approved options: dronabinol, nabilone, Epidiolex,	often expressed as a ratio of THC:CBD
Concentrates <i>wax, shatter, dab, butane honey oil</i>	<ul style="list-style-type: none">smoked	extremely high potency, THC often >90%
edibles (brownies, candies, mints, muffins, beverages)	<ul style="list-style-type: none">Oral ingestion	usually ≤ 10 mg of THC per 'serving'

Edibles require extra caution as they look like common food products and may be ingested by children and other adults. Patients need to understand the time to onset of effect is longer with edibles than other products. Ingesting another serving too soon may result in unintentionally consuming too much cannabinoid, potentially resulting in overdose.

A systematic review of both randomized trials (n=47) and observational studies (n=57) in patients with chronic non-cancer pain (across multiple pain conditions) published through July 2017 found moderate evidence that cannabinoids can relieve pain.⁸³ Across RCTs, the overall number needed to treat to obtain

a 30% reduction in pain was relatively high (NNT 24; 95% CI: 15-61), while the number needed to harm (for all-cause adverse events) was 6 (95% CI: 5-8). Another review found small but not statistically different pain relief across a variety of chronic pain conditions vs. placebo (37% vs. 31%; OR 1.41; 95% CI: 0.99-2.00). Side effects were three times more common in the cannabis group vs. placebo (OR 3.03; 95% CI: 2.42-3.80).⁸⁴ The substances studied were smoked cannabis and nabiximols, which are not available in the U.S. The role of cannabinoids in treatment may be best summarized by the National Academy of Medicine report:⁸⁵

“while the use of cannabis for the treatment of pain is supported by well-controlled clinical trials, very little is known about the efficacy, dose, routes of administration, or side effects of commonly used and commercially available cannabis products in the United States. Given the ubiquitous availability of cannabis products... more research is needed on the various forms, routes of administration, and combination of cannabinoids”

Cannabis preparations may pose both short-term and long-term risks. Short-term effects include impaired memory, motor coordination, and judgment. Paranoid ideation and psychotic symptoms, while rare, may occur with high doses of THC. Possible long-term effects include impaired brain development in young adults, potential for habituation, and increased risk of anxiety or depression. Abrupt cessation of cannabis in long-term users may cause withdrawal symptoms such as anxiety, irritability, craving, dysphoria, and insomnia. There is an increased risk of chronic bronchitis, respiratory infections, and pneumonia with inhaled products.^{81,85}

No FDA approved cannabinoid products are indicated for the treatment of acute or chronic pain.

These research findings do not apply to hemp-derived cannabis products, such as CBD oil found at gas stations, convenience stores, and smoke or vape shops. These products may be available regardless of whether or not a state has legalized medical or recreational cannabis products. Few safeguards exist to ensure product quality, safety (e.g., prevention of the use of toxins or heavy metals in the synthesis process), or appropriate marketing. In many cases products are designed to attract youth, with no minimum age to buy these products, and are sold alongside tobacco and alcohol.⁸⁶

Opioids for pain

Opioid use in rheumatoid arthritis

Despite the well-documented limited role for opioids in chronic, non-cancer pain, opioids are commonly prescribed for patients with rheumatoid arthritis. A review found that chronic opioids are prescribed to 17%-67% of patients with rheumatoid arthritis in the United States.⁸⁷ Specifically, a retrospective study of Medicare data from 2006 to 2014 found that the proportion of patients with regular opioid prescriptions, defined as ≥ 3 filled prescriptions or at least 90 days of cumulative use in each one year interval was approximately 41%.⁵ Another study examined data from the National Ambulatory Medical Care Survey from 2011 to 2016 and found that a quarter of office visits for rheumatoid arthritis involved an opioid prescription and opioid prescriptions increased from 15% to 34% among this time period for outpatient RA visits.⁸⁸

Mechanism of action

Opioids exert their analgesic effects by acting on the mu, kappa, and delta opioid receptors. Individual agents may be classified as agonists, partial agonists, or antagonists of those receptors:⁸⁹

- Agonists (e.g., morphine, codeine, hydromorphone, hydrocodone) stimulate at least one of the opioid receptors and provide continued analgesia with increasing doses.
- Partial agonists (e.g., buprenorphine) have high affinity but lower efficacy at mu-receptors, have a ceiling for analgesic effect, and are less likely to cause respiratory depression.
- Antagonists (e.g., naloxone and naltrexone), block opioid receptors and do not have an analgesic effect. Use of an opioid antagonist in patients taking chronic opioids will precipitate an acute withdrawal syndrome.

Opioids are classified by the Drug Enforcement Agency (DEA) according to their presumed abuse and addiction potential, although the evidence base for making these differentiations continues to evolve. Tramadol, for example, is now known to have a higher abuse potential than previously thought in more restrictive classes.¹¹

Table 4: Opioids by schedule⁸⁹

Schedule*	Description	Opioid
Schedule I	No medical use, lack of accepted safety, and a high potential for abuse	Heroin
Schedule II	High potential for abuse, which may lead to physical or psychological dependence	Hydrocodone Oxycodone Morphine Hydromorphone Tapentadol Methadone Fentanyl
Schedule III	Less potential for abuse than schedules I and II, low to moderate physical dependence and high psychological dependence	Buprenorphine Codeine + acetaminophen
Schedule IV	Lower potential for abuse than schedule III medications	Tramadol
*Note: DEA schedules may not accurately reflect the actual abuse or dependence potential for these medications.		

Opioid formulations

Prescription opioids are available in immediate-release and extended-release/long-acting (ER/LA) formulations. Immediate-release agents are recommended in opioid-naïve patients and for all acute pain conditions, with ER/LA agents reserved for patients or conditions in which the longer duration of action (and, hence, less frequent dosing) are preferred.⁹⁰ A trial comparing immediate release to an ER/LA opioid did not find evidence that the continuous, time-scheduled use of ER/LA opioids was more effective or safer than intermittent use of the immediate-release opioid.⁹¹ According to the FDA, ER/LA opioids should only be used for patients who tolerate 60 morphine milligram equivalents (MME) per day for at least one week.^{92,93}

Efforts to create formulations with lower risks of abuse have met with limited success. For example, Opana ER (oxymorphone) was removed from the market after reports of intravenous abuse of the oral

formulation.⁹⁴ Abuse-deterrent or tamper-resistant formulations do not prevent users from becoming addicted or taking too much of an opioid by mouth (the most common route for abuse).^{95,96} No prospective randomized clinical trials or rigorous observational studies have measured the impact of abuse-deterrent opioids on the risk of abuse or misuse. As of November, 2022, four opioids FDA approved as abuse-deterrent formulations are available: OxyContin (oxycodone), Hysingla ER (hydrocodone), Xtampza ER (oxycodone), and RoxyBond (oxycodone).⁹⁷

Relative effectiveness

The analgesic efficacy of opioids for treating acute pain have been known for centuries and they continue to be reliable—if potentially risky—agents for moderate-to-severe acute pain. The efficacy appears to wane by three months.⁹³ *The evidence for opioid efficacy for acute pain cannot be extended to chronic pain.* Neuronal and physiologic adaptations to long-term opioid use can result in reduced analgesic effectiveness, or even, paradoxically, increased pain or sensitivity to pain.³⁰ Opioid-induced hyperalgesia is different pharmacologically from the phenomenon of opioid tolerance, although both can lead to an increased need for opioids and disentangling the two, clinically, can be difficult.⁹⁸

For chronic pain, the evidence that opioids reduce pain and improve function more than placebo is surprisingly weak. A 2018 systematic review and meta-analysis of 96 trials comparing various opioids vs. placebo or non-opioid analgesics in 26,169 patients with chronic non-cancer pain found that opioids may slightly reduce pain and increase physical functioning compared to placebo, but not compared to non-opioids.¹³ In 76 trials comparing opioids vs. placebo with median follow-up of 60 days (range 30-84 days), the reduction in pain scores with opioids (on a 10-point scale) was only 0.69 points, which is below the generally-accepted minimum clinically important difference for pain. Physical function scores (on a 100-point scale) improved with opioids by 2.04 points, which, again, may not be clinically important. The risk of vomiting with opioids, however, was more than four times higher than with placebo (RR 4.12; 95% CI: 3.34-5.07).¹³ There were no significant differences in emotional functioning or role functioning.

The same meta-analysis compared opioids to non-opioid analgesics including NSAIDs, TCAs, anticonvulsants, and synthetic cannabinoids. No significant differences were found in physical functioning scores for any of the comparisons, and no significant differences were found in pain scores for comparisons with NSAIDs (9 trials), TCAs (3 trials), or cannabinoids (1 trial). As compared to anticonvulsants, opioids were associated with slightly lower pain scores on a 0-10 cm visual analog scale for pain, although the confidence interval includes differences that may not be clinically significant (weighted mean difference -0.90 cm; 95% CI: -1.65 points to -0.14 points).¹³

The Strategies for Prescribing Analgesics Comparative Effectiveness (**SPACE**) trial randomized 240 patients with moderate to severe chronic low back pain or knee or hip osteoarthritis to regimens of morphine, oxycodone, or hydrocodone or non-opioid analgesics (e.g., acetaminophen, NSAIDs, antidepressants, anti-epileptics) and followed them for one year.¹⁴ The primary outcome was score for pain-related functioning using the 0-10 Brief Pain Inventory (BPI) scale (lower score indicates better function). At 3, 6, 9, and 12 months there were no significant differences in BPI scores (overall P=0.58). At one year, pain intensity was significantly better in the non-opioid group (P=0.03). No differences in treatment response were seen in analyses by pain condition. The authors concluded that their results “do not support initiation of opioid therapy for moderate-to-severe chronic back pain or hip or knee osteoarthritis pain.”¹⁴

Opioid risks and side effects

To ensure clear communication regarding medical issues and avoid misunderstandings about the nature and risk of addiction, the CDC provides the following definitions:⁸

- **Tolerance** – The need for an increased dose of an opioid to achieve the same effect, which can occur even when taking a medication as prescribed
- **Physiologic dependence** - A state of physical adaptation that is manifested by a substance class-specific withdrawal syndrome that can be produced by abrupt cessation, rapid dose reduction, decreasing blood level of the substance, and/or administration of an antagonist.
- **Misuse** - Use of a medication other than as directed or as indicated, such as taking in greater amounts, more often, or for a longer duration, or using someone else's prescription.
- **Opioid use disorder or addiction** - Problematic opioid use leading to clinically significant impairment or distress, with at least two additional criteria, such as taking more opioids or for longer than prescribed, persistent desire or unsuccessful efforts to cut down or control opioid use and craving or a strong desire or urge to use opioids, occurring within a 12-month period.⁹⁹

Rheumatoid arthritis specific safety concerns

Opioid use in patients with rheumatoid arthritis also carries additional safety considerations. Opioid use has been associated with delays in DMARD initiation. This finding was assessed in a retrospective cohort study of the TRICARE database from 2007 to 2012.¹⁰⁰ The authors found that in the setting of opioid use there was a statistically significant longer duration of time between RA incidence and DMARD initiation (212.8 days with opioids vs 77.3 days without opioids). Additionally, a medicare claims study investigated the comparative safety of opioids, NSAIDS, and cyclooxygenase-2 inhibitors (coxibs) in older adults with RA or osteoarthritis and found that opioids were associated with a significantly higher risk of composite fracture events, cardiovascular events and all-cause mortality compared to NSAIDS or coxibs.¹⁰¹ Hospitalizations for RA patients have also been found to have a higher risk of having a primary diagnosis of opioid poisoning compared to the general population.⁸⁷

Problematic opioid use

Although evidence for the long-term effectiveness of opioids for chronic pain is weak, evidence for opioid-related harms is abundant and strong.

In a 2007 study assessing behaviors indicative of opioid misuse, many patients in primary care practices reported having engaged in aberrant behaviors one or more times.¹⁰²

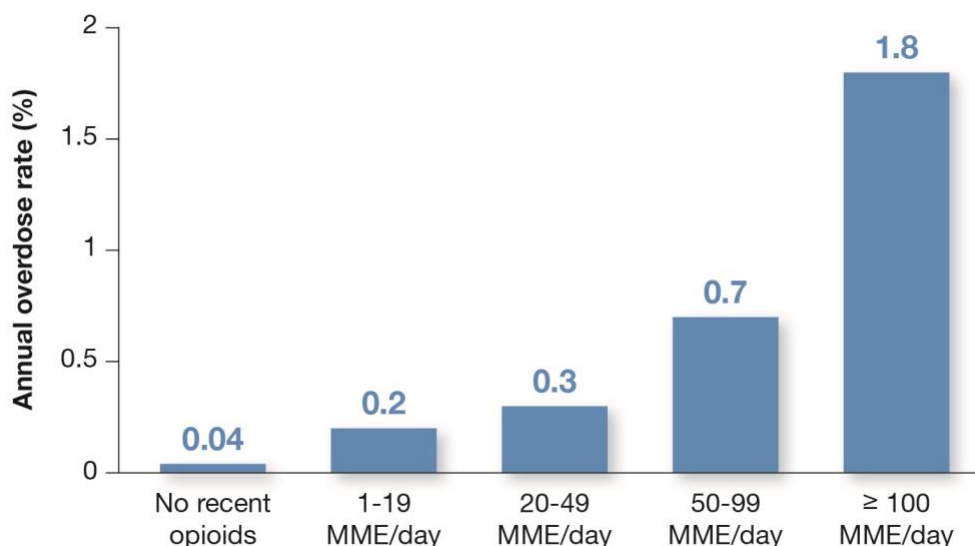
Table 5: Behaviors indicative of opioid misuse¹⁰²

Behavior	Frequency in patients with opioid misuse
Requested early refills	47%
Increased dose on own	39%
Felt intoxicated from pain medication	35%
Purposely over sedated oneself	26%
Used opioids for purpose other than pain	18%

A 2015 meta-analysis showed that the prevalence of opioid abuse among patients with chronic pain in primary care settings ranged from 0.6%-8%, and the prevalence of dependence ranged from 3%-26%.¹⁰³ In pain clinics, the prevalence of opioid abuse ranged from 8%-16%, and addiction ranged from 2%-14%.¹⁰³

For prescription opioids, long-term therapy is associated with an increased risk in accidental overdose and death. A retrospective study including 9,940 patients who received three or more opioid prescriptions within 90 days for chronic pain between 1997 and 2005 found that annual overdose rates rose significantly as doses exceeded 50 MME per day.¹⁰⁴

Figure 5: Risk of overdose rises with daily milligram morphine-equivalent dose.¹⁰⁴



Combining opioids with sedating substances such as benzodiazepines or alcohol increases the risk of respiratory depression and overdose death.⁹⁰ Benzodiazepines have been linked with overdose fatalities in 50-80% of heroin overdoses, and 40-80% in methadone-related deaths.^{90,105} Patients on benzodiazepines who are being initiated on opioids should have their benzodiazepine tapered and discontinued whenever possible. For patients being co-managed by mental health professionals, a plan should be coordinated regarding continuing or tapering benzodiazepines in the setting of opioid co-prescribing. (Note: in its 2016 warning about the hazards of combining CNS depressants with opioids, the FDA included the benzodiazepine-like insomnia medications: eszopiclone, zaleplon, and zolpidem [so-called “z-drugs”], muscle relaxants and antipsychotics such as aripiprazole, olanzapine, and quetiapine.)¹⁰⁶

Other adverse events

In addition to risks of misuse, addiction, respiratory depression, and overdose death, there are many well-known side effects associated with chronic opioid use that can significantly compromise quality of life, including constipation, nausea or vomiting, sedation, pruritus, erectile dysfunction, fracture, immunosuppression, myocardial infarction, hallucinations, and hyperalgesia.¹⁰⁷

Gastrointestinal side effects

Constipation is one of the most common opioid-related adverse events, affecting most patients to at least some degree, and which usually does not resolve with continued exposure.²⁷ To mitigate this side effect, patients should use a mild stimulant laxative such as senna or bisacodyl and increase the dosage in 48 hours if no bowel movement occurs. Clinicians should perform a rectal examination if no bowel movement occurs in 72 hours. If there is no impaction, consider other therapies such as an enema, suppository, polyethylene glycol (Miralax, generics), lactulose, or magnesium citrate.¹⁰⁸

Medications for refractory, opioid-induced constipation include naloxone derivatives:

- naloxegol (Movantik) orally
- methylnaltrexone (Relistor) subcutaneous injection or oral tablet used daily
- naldemedine (Symproic) orally

Coverage of these naloxone derivatives varies between insurance carriers and may require a prior authorization in some cases.

Another option is a chloride channel activator, lubiprostone (Amitiza). An oral capsule (24 mcg) given twice daily, it increases secretion of fluid in the intestine to help stool pass through the gut.¹⁰⁹

For **nausea or vomiting**, clinicians should consider a prophylactic antiemetic, add or increase non-opioid pain control agents (e.g., acetaminophen), and decrease opioid dose by 25% if analgesic is satisfactory.

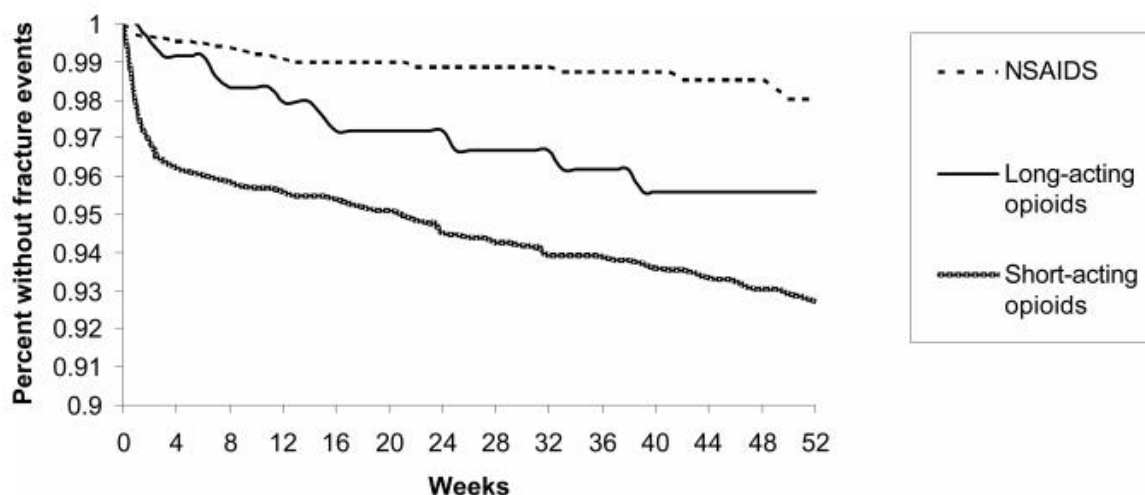
Sedation

If a patient or caregiver complains of sedation, determine whether sedation is related to the opioid, eliminate nonessential depressants (such as benzodiazepines or alcohol), reduce dose by 10%-15% if analgesia is satisfactory, add or increase non-opioid or non-sedating adjuvant for additional pain to reduce opioid dose, or add a stimulant in the morning. There is insufficient evidence to recommend opioid rotation as a possible means of reducing sedation.⁹⁰

Fracture

A retrospective cohort study over seven years compared the risk of fracture associated with starting opioids vs. NSAIDs (2,436 patients initiated on opioids and 4,874 initiated on NSAIDs; mean age 81, 85% female). Opioids significantly increased the risk of fracture (hazard ratio [HR] 4.9; 95% CI: 3.5-6.9) in a dose-dependent fashion. The opioid formulation mattered (Figure 6), with much of the risk in the first month after initiation for short-acting opioids, though fracture increased for both long- and short-acting opioids over time.¹¹⁰

Figure 6: Fracture risk over time for NSAIDs, short-acting and long-acting opioids¹¹⁰



A systematic review and meta-analysis of 30 studies analyzed the risk of fall, fall injury and fracture with opioid use older adults and found a small but statistically significant increase in falls (standardized mean difference [SMD] 0.15; 95% CI: 0.02-0.27). Adults ages 65 and over were significantly more likely to have a fall related injury (SMD 0.40; 95% CI: 0.24-0.56) and fracture (SMD 0.71; 95% CI: 0.45-0.97).¹¹¹

Infection

Opioids may increase risk of infection in older adults. A case-control study of 3,061 older community dwelling adults ages 64-95 years evaluated the association between pneumonia and opioid use. Current prescription opioid users had a 38% greater risk of pneumonia (OR 1.38; 95% CI: 1.08-1.76) compared with nonusers. The risk was highest for opioid users categorized as being immunosuppressed, such as those with cancer, recent cancer treatment, or chronic kidney disease, or those receiving immunosuppressive medications or medications for HIV.¹¹²

Among a national cohort of 5,623 people with Alzheimer's disease (AD), use of opioid medications was associated with a 34% increase in the risk of hospital-treated pneumonia compared to not receiving opioids (95% CI: 1.14-1.57). Risk was greatest in the first two months of use (adjusted hazard ratio [aHR] 2.58; 95% CI: 1.87-3.55) and with more potent opioids (aHR 1.84; 95% CI: 1.15-2.97). Higher doses, such as ≥ 50 MME per day doubled the risk of hospitalization compared to opioid use < 50 MME per day (aHR 2.03; 95% CI: 1.24-3.31).¹¹³ Although not clearly understood, reasons for the increase in pneumonia have been attributed to use of immunosuppressant opioids (e.g., fentanyl, morphine) and suppression of cough and respirations.¹¹⁴ Aside from pneumonia, it is not clear whether the overall infection risk is increased in opioid users. Some studies have demonstrated an increased risk for viral infections and increased risk in infection in certain opioid users (e.g., morphine), while others have not found any overall increased risk of infection among all opioid users.¹¹⁵⁻¹¹⁷

Myocardial Infarction (MI)

A case-control study assessed the risk of MI among adults on opioids for chronic pain in the UK General Practice Research Database (11,693 cases with up to four matched controls). Current opioid use was associated with a 28% increased risk of MI compared to non-use (HR 1.28; 95% CI: 1.19-1.37).¹¹⁸

Erectile Dysfunction (ED)

In a cross-sectional analysis of 11,327 men with back pain, 909 (8%) received ED medications or testosterone. Long-term opioid use was associated with greater use of medications for ED or testosterone replacement compared to patients with no opioid use (OR 1.45; 95% CI: 1.12-1.87). Men prescribed daily doses of 120 mg morphine or more had a 1.58-fold increase in medication for ED or testosterone compared to patients without opioid use, suggesting that dose and duration of opioid use were associated with ED.¹¹⁹

Differentiating between opioids

Tramadol

Despite the categorization of tramadol as a non-opioid pain management strategy in the SPACE trial, tramadol is a mu-opioid receptor partial agonist and a reuptake inhibitor of the noradrenergic serotonergic system. Its analgesic effects are similar to morphine, although it is only one-fifth to one-tenth as potent as morphine.¹²⁰ Patients taking tramadol should be monitored for nausea, vomiting, constipation, and drowsiness, all of which are similar to side effects with opioids.¹²¹ There is potential risk of serotonin syndrome when combined with serotonergic drugs such as SSRIs and tricyclic antidepressants.¹²² Tramadol may also lower the seizure threshold.

Tramadol is classified as Schedule IV (which is lower than most opioids), but it still can be misused. The 2020 National Survey on Drug Use and Health found that 1.5 million people in the U.S. aged >12 years reported misusing tramadol products (e.g., Ultram, Ultram ER, Ultracet) in the previous year.¹²³ In addition, a 2019 cohort study of 88,902 patients with osteoarthritis (mean age 70 years) showed increased risks of death with tramadol use at one year compared to the NSAIDs naproxen (HR 1.7; 95% CI: 1.4-2.1), diclofenac (HR 1.9; 95% CI: 1.5-2.6), and celecoxib (HR 1.7; 95% CI: 1.3-2.2), though it is possible that patients receiving tramadol were at higher risk of death due to underlying comorbidities.¹²⁴ In that study, the hazard ratio for death at one year was not significantly different between tramadol and codeine (HR 0.94; 95% CI: 0.83-1.10). Compared to other opioids, the risk of overdose is lower at FDA approved doses. Maximum daily dose is 400 mg per day,¹²⁵ while a median dose of 2,500 mg was ingested when respiratory depression occurred due to tramadol alone.¹²⁶

Abrupt cessation of tramadol is associated with withdrawal symptoms similar to those associated with other opioids (such as flu-like symptoms, restlessness, and substance cravings) as well as symptoms which are less typical of other opioids that are likely related to its noradrenergic serotonergic activity (such as hallucinations, paranoia, extreme anxiety, panic attacks, confusion, and numbness/tingling in extremities).¹²⁷

Tapentadol

Tapentadol is an opioid with mechanism of action similar to tramadol and has potency and side effect profiles similar to other common opioids such as oxycodone. It is FDA-approved for treating neuropathic pain and should be limited to situations when a potent mu opioid is required.

Buprenorphine

An atypical opioid with unique pharmacology, buprenorphine has advantages over other full agonist opioids, such as oxycodone. It is a partial agonist with high binding affinity at the mu receptor, which

provides analgesia while having a ceiling effect on respiratory depression.^{128,129} Buprenorphine also has higher potency and exhibits a slow dissociation rate compared to full agonist opioids, allowing for effective and long-lasting analgesia.¹²⁹ An antagonist at the kappa opioid receptors, buprenorphine may also improve mood and reduce tolerance.¹³⁰

Buprenorphine formulations prescribed differ by diagnosis. FDA- approved formulations for pain severe enough to require daily, around-the-clock, long-term opioid treatment include buccal film (Belbuca) and transdermal system (Butrans). Transdermal and buccal delivery provide analgesia for patients who may not have optimal absorption orally, such as in patients with gastric bypass. Both the buccal and transdermal products are dosed in micrograms, which differs from buprenorphine's higher strength sublingual formulations (which are dosed in milligrams). See Table 6 (next page). Buprenorphine's sublingual formulations (e.g. Subutex, Suboxone, Zubsolv, generics) are FDA approved for treatment of opioid use disorder, but may be used off-label for treatment of chronic pain.¹³¹ Sublingual buprenorphine is available both as the monoproduct (Subutex, generics) and in a co-formulation with naloxone (Suboxone, Zubsolv, generics). To learn more about the treatment of OUD, visit AlosaHealth.org/OUD.

Table 6: Initial dosing and titration of buprenorphine for pain^{73,74}

	Transdermal buprenorphine (Butrans)	Buccal film (Belbuca)
initial dosing	5 mcg/hour patch	75 mcg film once daily or every 12 hours, as tolerated
titration frequency	no sooner than every 72 hours	no sooner than every 4 days
titration dose	based on analgesic response and side effects	from 75 mcg every 12 hours, increase to 150 mcg every 12 hours from 150 mcg every 12 hours, increase by 150 mcg increments every 12 hours
maximum dose	20 mcg/hour	900 mcg every 12 hours

Safety concerns for buprenorphine at initiation are similar to other opioids. Common complaints are nausea, vomiting, constipation, dizziness, and headache. One review suggests buccal buprenorphine is also less likely to have these adverse events compared to full agonist opioids.¹³² Buprenorphine may also be used in opioid-experienced patients. In these patients, the transition from full agonist opioid to buprenorphine increases the risk of precipitated withdrawal. Precipitated withdrawal occurs due to buprenorphine's high affinity for mu receptors that displaces full agonist opioids, causing withdrawal. Switching from a full agonist opioid to buprenorphine is discussed on page XX.

Buprenorphine *may* be more favorable for the management of chronic pain as compared to a full agonist opioid in selected patients for the following reasons:¹³¹

- ease of ordering by clinicians
 - option for refills
 - clinician's ability to call in prescriptions
- favorable therapeutic index and safety profile when used as directed

- ceiling effect on respiratory depression
- can be used to treat chronic pain in patients both with and without OUD

Who may benefit from buprenorphine?¹³¹

- patient characteristics that increase the risk of life-threatening opioid-related adverse events:
 - high BMI
 - obstructive sleep apnea
 - co-occurring psychiatric diagnosis
 - pulmonary disease
 - concomitant use of substances known to increase risk (e.g., benzodiazepines, gabapentin, pregabalin, muscle relaxants, alcohol)
 - taking high MME per day
- patients who are CYP2D6 poor or rapid metabolizers and are unable to take medications such as tramadol or codeine due to increased risk of increased toxicity or lack of effectiveness
- patients with chronic pain and history of substance/opioid use disorder or at increased risk of overdose

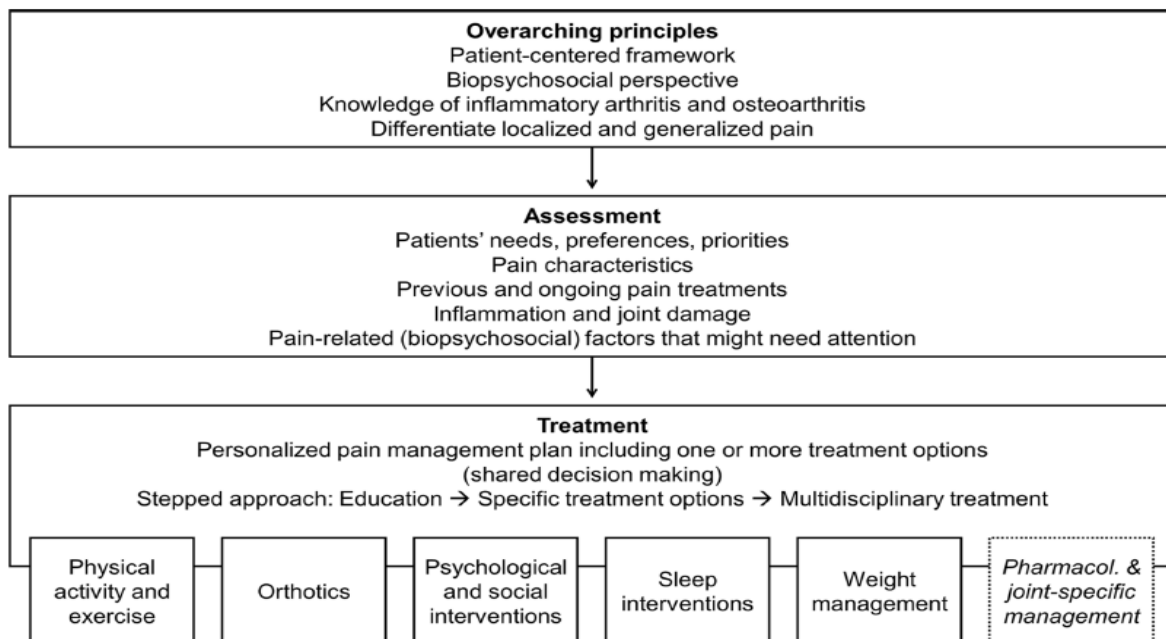
Note: when used for the treatment of OUD or in patients with overlapping OUD and chronic pain, high dose buprenorphine (i.e., sublingual OUD treatment formulations) should be used in divided doses.

Developing a pain management strategy

A central tenet of pain management, whether acute or chronic, is that the goal of treatment is not necessarily to eliminate pain, but rather make it tolerable to permit maximum physical and emotional functioning with the lowest risk of side effects, progression to chronic pain, or misuse or abuse.¹³³ This requires an adroit balancing of patient-related factors (e.g., comorbidities, medical history, risk of abuse) and medication-related factors (e.g., potency, mechanism of action, expected side effects).

Given the multifaceted mechanisms that contribute to the pain experience of patients with rheumatoid arthritis, a pain management strategy should incorporate pharmacologic, psychologic, and physiotherapeutic strategies.^{22,134} One framework developed by the European Alliance of Associations for Rheumatology (EULAR), is included on the next page.

Figure 7: Pain management guide in rheumatoid arthritis



For pharmacologic management, a commonly-recommended strategy is to incorporate **multimodal analgesia**, in which several therapeutic approaches are used, each acting at different sites of the pain pathway, which can reduce dependence on a single medication and may reduce or eliminate the need for opioids and associated risks/side effects.¹³⁵ The specific management strategies chosen for an individual patient would be guided by shared decision making taking into consideration their involved joints, comorbidities, and preferences.

Setting functional goals

Tracking treatment requires the establishment of a goal. For patients with pain, these goals should be life activities of importance to the individual patient. These goals can vary for each patient based on their current limitations, what can be expected after treatment for their given pain condition, and what is important to them in life. Example goals could be walking from bed to the living room, gardening, or going out to dinner with friends. These goals create a guide for when changes to the pain management strategy are needed.

Managing patient expectations

Patients in pain are understandably worried that the pain will persist or get worse with time. In two multi-national surveys of patients with rheumatoid arthritis, investigators explored patients' treatment and goal-setting expectations and found that being pain-free was considered the main indicator of a "good day." In addition, they found that setting personal, social, and treatment goals was considered very beneficial by patients with RA, yet these discussions were rarely occurring with their providers.¹³⁶ Furthermore, a Cochrane review found a small, positive trend favoring patient education on pain scores at first follow-up.¹³⁷ Clinicians can reduce patient fears and set realistic expectations for treatment effectiveness with clear, compassionate communication in terms that patients can easily understand.

Addressing mental health

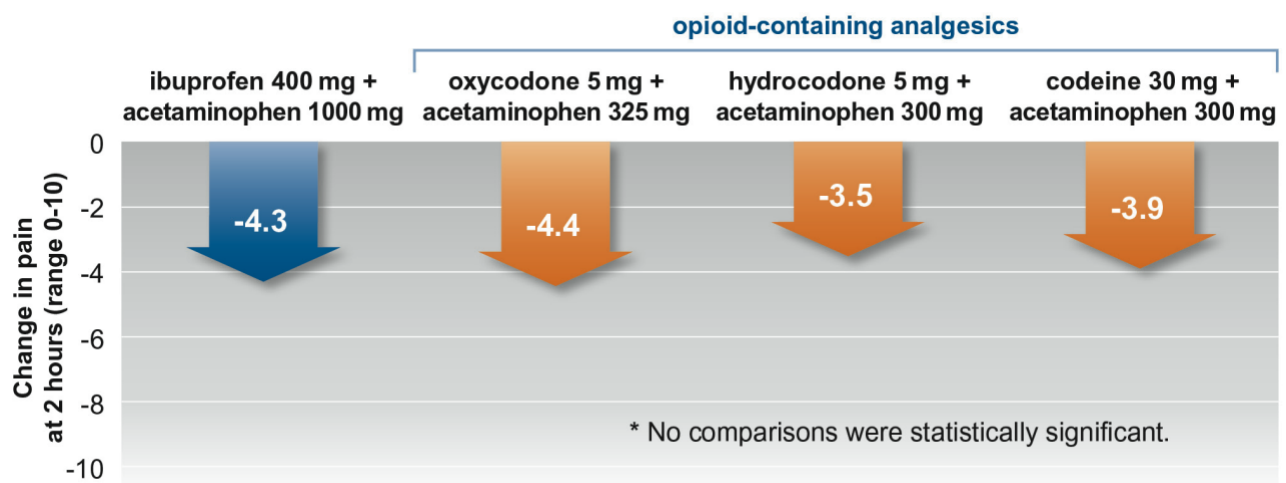
Comorbid conditions such as depression and anxiety can impact pain management. Clinicians and teams should ensure that patients have been screened for depression and anxiety when initiating treatment. In a study of 250 patients with chronic pain and moderate depression, using antidepressant therapy reduced pain levels before analgesic interventions were added.¹³⁸ Selecting a medication with antidepressant and analgesic effects can help address both conditions and may become part of the multimodal strategy. For more on the management of depression, visit AloshaHealth.org/depression.

Selecting a multimodal management strategy

Once patients have identified the treatment goal, discussion transitions to how to achieve it. Multimodal analgesia, using medications from two or more classes, or a medication plus a non-pharmacologic treatment can produce synergistic effects, reduce side effects, or both. One example of multimodal analgesia is the use of both a NSAID and acetaminophen, plus physical approaches (e.g., cold, compression, or elevation) to manage acute postoperative pain. Demonstrated benefits of multimodal analgesia include earlier ambulation, earlier oral intake, and earlier hospital discharge for postoperative patients, as well as higher levels of participation in activities necessary for recovery (e.g., physical therapy).¹³⁵

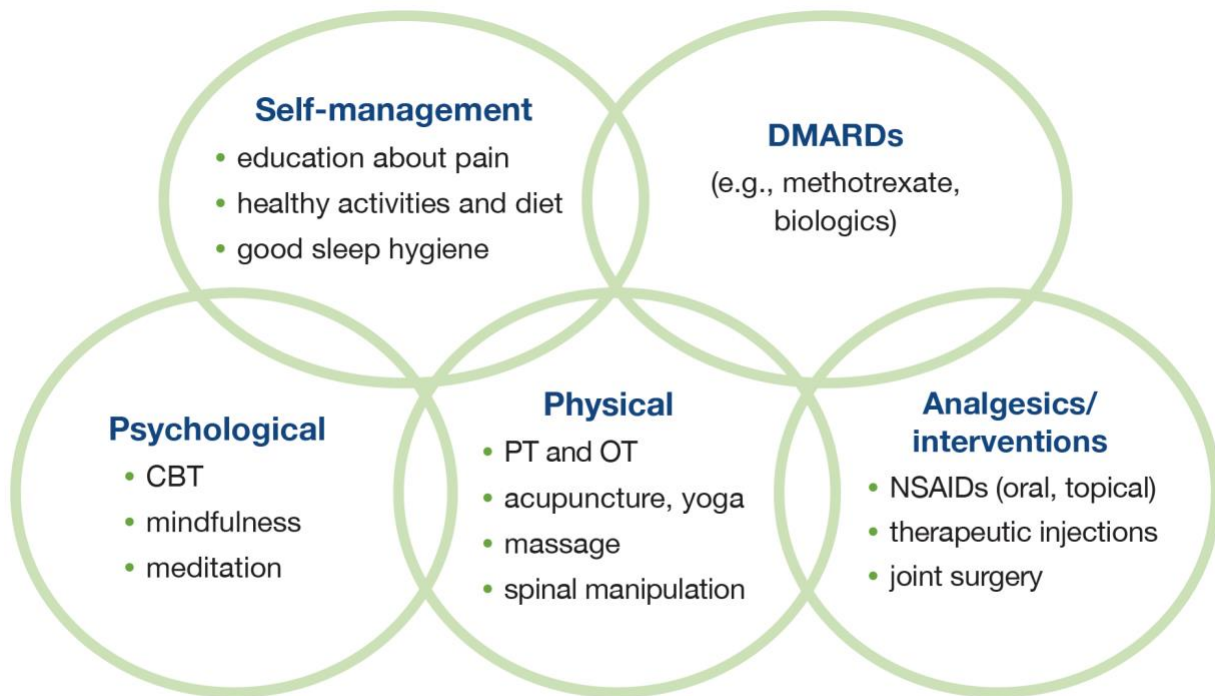
Combining ibuprofen plus acetaminophen is as effective as opioids for acute, severe, musculoskeletal pain due to any etiology. In a randomized controlled trial, 416 patients with acute extremity pain were randomized to receive either ibuprofen+acetaminophen, oxycodone+acetaminophen, hydrocodone+acetaminophen, or codeine+acetaminophen.¹³⁹ The mean pain scores at two hours after ingestion decreased by 4.3 points (95% CI: 3.6-4.9) with ibuprofen and acetaminophen; by 4.4 points (95% CI: 3.7 to 5.0) with oxycodone and acetaminophen; by 3.5 points (95% CI: 2.9-4.2) with hydrocodone and acetaminophen; and by 3.9 points (95% CI: 3.2-4.5) with codeine and acetaminophen (Figure 8). None of the differences between analgesics were statistically significant.¹³⁹

Figure 8: Effectiveness of ibuprofen and acetaminophen compared with three opioid-containing regimens in patients with severe musculoskeletal pain¹³⁹



In a patient with chronic pain, putting together various strategies, including movement-based, psychological, and other interventional options, combined with medication options and interventions, creates a menu of modalities that together can meaningfully reduce pain and improve function.

Figure 9: Management approaches for chronic pain¹⁴⁰



CBT: cognitive behavioral therapy; PT: physical therapy; OT: occupational therapy

Assessing pain treatment

Determining the success of pain treatment relies on the unique functional goals identified for each patient. The use of a consistent tool to monitor change (e.g., VAS for acute pain or P.E.G. for chronic pain) can help track change over time. Discussions about tolerability of each intervention (e.g., side effects of medications or challenges with completing selected movement-based options) determine what adjustments to the pain management plan are needed. Some medications require titration to reach optimal doses and need an adequate duration to determine optimum benefit. See Appendix I for initial dosing, titration, and dose information. A sufficient trial should be attempted before labeling the option as unsuccessful.

Strategies for patients requiring opioids

Although the evidence for long-term effectiveness of opioids is lacking, an opioid may be indicated for patients with intractable, moderate-to-severe non-cancer nociceptive pain unresponsive to non-opioid treatment options. However, patients are not required to fail multiple treatment strategies before utilizing opioids. Patients with contraindications to other medications, fragility, or hepatic or renal dysfunction may not be able to utilize other analgesic strategies. In cases where opioids are needed, additional steps to reduce risk to patients and household members are required.⁹³

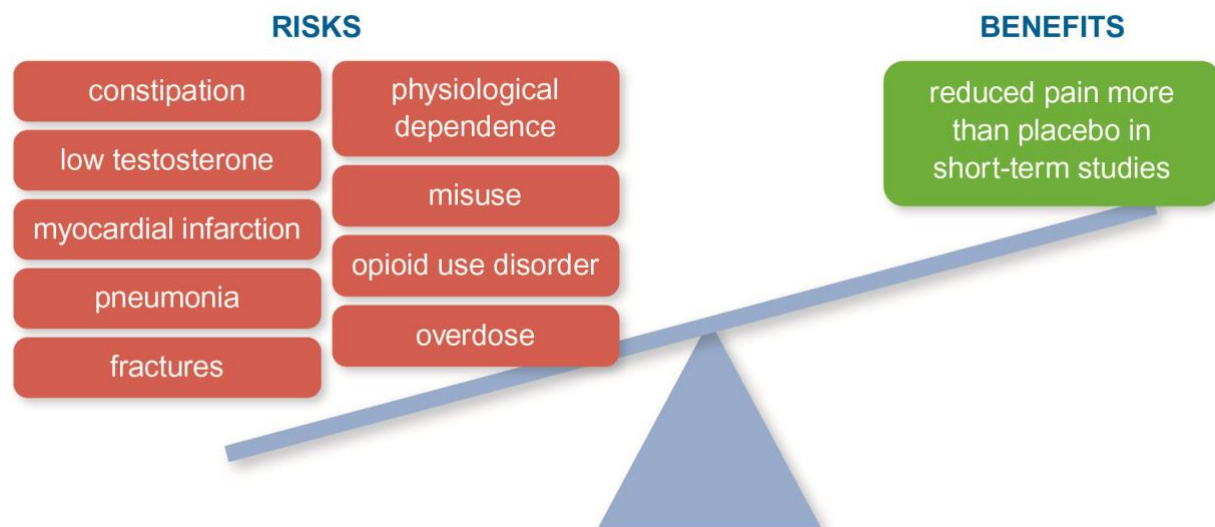
Prescription should be guided by the following principles (each detailed below):

- Discuss that opioids are not disease-modifying therapies.
- Discuss risks and benefits of opioid use.
- Establish a written treatment agreement.
- Check or monitor opioid use.
- Use caution with dose escalation.
- Prescribe naloxone.
- Screen for opioid misuse or abuse.
- Taper or discontinue opioids when risk outweighs the benefit.

Discuss opioid risks and benefits

Educate patients about the risks and benefits of opioid use prior to initiating opioids and discuss them at each subsequent visit. For most patients, the risks of opioid therapy, as shown in Figure 10, outweigh the benefits. However, for some patients with nociceptive chronic pain, the use of low-dose opioids may be a reasonable approach for short-term use. For these patients, also discuss the duration for which opioid use is anticipated and set a clear end date as part of the decision for opioid use.

Figure 10: Balancing the risks and benefits of opioid therapy



Establish a written treatment agreement

Prepare a written agreement/treatment plan when opioids are initiated to clarify how opioids will be prescribed, goals of therapy, possible risks and side effects, monitoring requirements, and a discontinuation or tapering plan.⁹⁰ A signed informed consent document detailing the potential risks and benefits may be either incorporated into the larger agreement or added as a separate form. Agreements may specify that prescriptions be obtained from a single pharmacy or a single provider. Patients should be informed that opioid prescriptions are tracked and will be monitored. Additional monitoring may include pill counts or toxicology screens. While the use of a written agreement / treatment plan has been recommended by experts, but no trials assess the benefit of such agreements.⁹³ Visit [AlosaHealth.org/Opioids](https://www.alosahealth.org/Opioids) for a link to a sample treatment agreement from the National Institute of Drug Abuse (NIDA) and other useful resources.

Initiating therapy

When initiating opioids, start with immediate-release formulations because their shorter half-life reduces the risk of inadvertent overdose. Prescribe low doses on an intermittent, as-needed basis and emphasize to patients that they should avoid scheduled, around-the-clock use, which will typically lead to tolerance/physical dependence within 5-7 days.¹⁴¹ For elderly patients who have comorbidities, consider starting at an even lower dose and intensify monitoring for adverse effects.⁹⁰

Long-term opioid use often begins with treatment for acute pain, and research shows that opioids are often over-prescribed for acute pain. For example, a study of 1,416 patients in a 6-month period found that surgeons prescribed a mean of 24 pills (standardized to 5 mg oxycodone) but patients reported using a mean of only 8.1 pills (utilization rate 34%).¹⁴² For acute pain, only enough opioids should be prescribed to address the expected duration and severity of pain from an injury or procedure (or to cover pain relief until a follow-up appointment). Several guidelines about opioid prescribing for acute pain from emergency departments^{143,144} and other settings^{145,146} have recommended prescribing ≤ 3 days of opioids in most cases, whereas others have recommended ≤ 7 days,¹⁴⁷ or ≤ 14 days.¹⁴⁸

Check or monitor opioid use

Follow-up appointments should occur one to four weeks after initiation of opioids or with dose changes and maintenance therapy visits should occur at least every three months. Each visit should include an assessment using a pain and function tool, questions about side effects, evaluation of overdose risk, and discussions about how the medication is being used.⁹⁰ At every visit, there should be an active clinical decision as to whether or not to continue the opioid - based on whether the benefits exceed the risks.

Many strategies to assess opioid use and ensure patient safety have been recommended. However, simply asking patients how they are using the medication, how often they take it, how many pills they take at one time, and what triggers them to take the medication, can identify patients who may be misusing opioids or need changes to their pain management plan. Other ways to objectively monitor opioid use are checking prescription drug monitoring programs, completing toxicology screens, or random pill counts.

Utilize prescription drug monitoring programs (PDMPs)

All 50 U.S. states and the District of Columbia have operational PDMPs. Information available through PDMPs varies based on reporting requirements and restrictions, but may include DEA schedules reported, timeliness of pharmacy dispensing information, access, and required reviews.

Some states have specific requirements for PDMP use, such as requiring review prior to initial prescription or any time a specific prescription is written (for example hydrocodone ER [Zohydro]). Clinicians should remain updated about the specific requirements of their state PDMPs. The 2022 CDC updated pain management guidelines recommend the PDMP is checked upon initial opioid prescribing and then periodically during opioid therapy.⁹³

Minimum recommendations for PDMP use include:

- Check the PDMP before starting any patient on opioid therapy.
- Review the PDMP periodically throughout opioid therapy (at least every three months).
- Look for prescriptions for other controlled substances, like benzodiazepines, that can increase risk of overdose death.
- Review the total MME per day.

Toxicology testing

All patients on long-term opioid therapy should be periodically (at least annually) tested for substance use.⁹³ Universal testing (testing all patients in an identical manner) may help de-stigmatize testing and remove any perceived bias related to who is tested. Effort should be made to ensure toxicology testing is not financially burdensome or treatment limiting to patients. Toxicology testing should be framed as a therapeutic, rather than punitive, component of treatment.¹⁴⁹ Rather than setting up an “us vs. them” mentality, toxicology testing can actually improve the therapeutic alliance by transferring the role of detector from the provider to the test.¹⁴⁹ The 2022 CDC guidelines recommend that toxicology screening should be used in the context of clinical information in order to inform and improve patient care, and should not be used in a punitive manner.⁹³

Although urine remains the most common matrix for toxicology testing, technology using saliva, sweat, exhaled breath, and hair has becoming increasingly sophisticated, albeit with a currently-limited evidence base.¹⁴⁹ Advantages of non-urine testing include their relative simplicity, ease of administration, and reduction in the possibilities of sample tampering.

The two main types of urine toxicology testing are immunoassay (“presumptive” testing) and chromatography/mass spectrometry (“definitive” testing) (see Table 7 for details). Providers using urine toxicology tests should be familiar with the metabolites and expected positive results based on the opioid prescribed. For example, a patient taking oxycodone may test positive for both oxycodone and oxymorphone (a metabolite).⁹⁰

Table 7: Comparison of two major types of urine toxicology testing

Immunoassay	Gas chromatography/mass spectrometry
less expensive, fast, easy to use	more expensive, labor intensive
most frequently used test in all settings	requires advanced laboratory
commonly used for screening	used mostly to confirm positive immunoassay result
engineered antibodies bind to metabolites	directly measures substance and its metabolites
qualitative testing: positive or negative results only	quantitative test with precise results
does not differentiate between various natural opioids	differentiates all opioids
typically misses semi-synthetic and synthetic opioids (e.g., fentanyl, oxycodone, buprenorphine)	more accurate for semi-synthetic and synthetic opioids
often has high cut-off levels giving false negative results	very sensitive to low levels of a substance, minimizing false negatives
may show false positives from poppy seeds, quinolone antibiotics, or over the counter medications	very specific, less cross-reactivity, low rates of false positives

Prior to any type of toxicology testing, discuss the following points with the patient:¹⁵⁰

- purposes/goals of testing
- framing of testing as a normal part of standard safety measures that does not imply a lack of trust on the part of the provider
- what substances the test covers
- timing and dose of opioids and other substances consumed recently
- potential costs if testing is not covered by insurance
- possibility of random testing, depending on treatment agreement and monitoring approach
- what might happen based on test results

When results of a toxicology test come back, clinicians can:¹⁵⁰

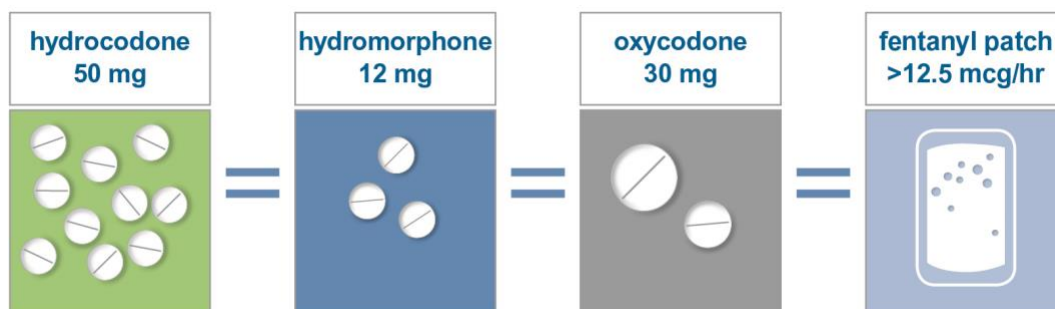
- inform the patient of the results
- discuss with the patient any unexpected results or findings of substance use (note: it can be helpful to ask patients beforehand what they expect the toxicology test will show)
- review the treatment agreement and reiterate concerns about the patient's safety
- determine if frequency and intensity of monitoring should be increased

Decision tools and help with interpreting urine toxicology results are available at mytopcare.org.

Caution with dose escalation

When escalating opioid doses, be aware of the 50 MME/day dosing threshold.⁹⁰ According to the CDC, doses >50 MME/day are associated with more than double the risk of overdose compared to patients on <50 MME/day.⁹⁰ The effect on pain is minimal, and doses higher than 50 MME/day are not associated with functional improvement.⁹³ The total MME/day for all prescribed opioids should be noted and monitored. MME/day is automatically calculated on many state PDMP reports but should be confirmed by asking patients how prescribed opioids are being taken.

Figure 11: Morphine equivalents of commonly prescribed opioids for 50 MME/day



Role of ER/LA opioids and methadone

ER/LA opioids include methadone, transdermal fentanyl, and extended-release versions of opioids such as oxycodone, oxymorphone, hydrocodone, and morphine. A 2015 study found a higher risk for overdose among patients initiating treatment with ER/LA opioids than among those initiating treatment with immediate-release opioids.¹⁵¹ Continuous, time-scheduled use of ER/LA opioids is not more effective or safer than intermittent use of immediate-release opioids. It will quickly lead to tolerance/physical dependence, and may increase risks for opioid misuse or addiction.⁹⁰ When starting opioids, begin with immediate release options for both acute and chronic pain.⁹³

ER/LA opioids should be reserved for severe, continuous pain and should be considered only for patients who have received immediate-release opioids daily for at least one week.⁹⁰ Additional caution is required when prescribing ER/LA opioids in older adults or patients with renal or hepatic dysfunction because decreased clearance of medications among these patients can lead to accumulation of medications to toxic levels and persistence in the body for longer durations.

When an ER/LA opioid is prescribed, using one with predictable pharmacokinetics and pharmacodynamics is preferred to minimize unintentional overdose risk. The unusual characteristics of methadone and transdermal fentanyl make safe prescribing of these medications for pain especially challenging.⁹⁰

The use of methadone for chronic pain in primary care should generally be avoided because of higher methadone-related risks for QTc prolongation and fatal arrhythmias.⁹⁰ Equianalgesic dose ratios are highly variable with methadone, making conversion from other opioids difficult, with attendant increased risk of overdose. While methadone-related death rates decreased 9% from 2014 to 2015 overall, the rate increased in people ≥65 years of age.¹⁵² If methadone is considered, refer patients to pain management specialists with expertise in using this medication.

Prescribe naloxone





Naloxone (e.g., Narcan, Kloxxado, Zimhi, generics) is an opioid antagonist that quickly reverses the effects of opioid overdose. Naloxone is available to first responders, patients, and friends, family, and household members of those prescribed opioids. Primary care providers should prescribe naloxone to all patients at risk of overdose. Indications include

- opioid dose >50 MMED
- renal or hepatic dysfunction
- co-prescription of benzodiazepines or other sedating medications
- patients who smoke, have COPD, asthma, or sleep apnea
- history of overdose or diagnosis of OUD or other substance use disorder

All 50 states have in place a standing order or protocol that allows patients, family members, caregivers, and/or friends to request naloxone from their local pharmacist.¹⁵³ Twenty states have some form of co-prescribing requirement with 12 requiring naloxone co-prescribing in certain cases such as high MME/day dose, concurrent benzodiazepine use, or prior history of overdose. Rates of naloxone co-prescription have been rising nationwide in recent years but remain very low in absolute terms. Naloxone dispensing increased from 0.55 per 100,000 population in 2012 to 292.3 per 100,000 population in 2019.¹⁵⁴ The highest rate of naloxone dispensing occurred in states with a co-prescribing requirement. By the end of 2020, naloxone prescribing in the Medicare population dropped significantly.^{155,156} This drop did correspond to a decrease in chronic opioid prescriptions.¹⁵⁶

Anyone receiving naloxone should be taught how to use the particular device and about the common signs of overdose (slow or shallow breathing, gasping for air, unusual snoring, pale or bluish skin, not waking up or responding, pinpoint pupils, slow heart rate). A variety of naloxone products are available (Table 8). The intramuscular (IM) vials require the most manipulation in order to administer. Intranasal naloxone and the IM/SQ injector are easier to use but vary greatly in terms of price and insurance coverage.

Table 8: Dosage forms available for naloxone

	Intranasal		IM/subcutaneous (SQ)	Intramuscular (IM)
				
Brand name	Narcan	Kloxxado	Zimhi	—
Strength	4 mg/0.1 mL	8 mg/0.1 mL	5 mg/0.5 mL	0.4 mg/1 mL
Sig for suspected overdose	Spray full dose into one nostril.	Spray full dose into one nostril.	Follow steps on device.	Inject 1 mL into shoulder or thigh.
Second dose	Repeat into other nostril after 2-3 min if no or minimal response.	Repeat into other nostril after 2-3 min if no or minimal response.	Repeat after 2-3 min if no or minimal response	Repeat after 2-3 min if no or minimal response.
How supplied	2 sprays	2 sprays	1 injector	2 syringes
Cost	\$136 (Narcan) \$73 (generic)	\$150	\$156	\$35

Depending on the opioid involved in the overdose, more than one dose may be required. All patients who receive naloxone reversal should be taken to an emergency room in case additional doses of naloxone or other medical support is needed.

Screen for opioid use disorder

The Screening, Brief Intervention, and Referral to Treatment (SBIRT) algorithm can help primary care providers identify patients with problematic opioid use or potential opioid use disorder (OUD). SBIRT assesses the severity of opioid use, is brief (typically 5-10 minutes), and targets behaviors specific to substance use. Visit AloshaHealth.org/OUD for more information on SBIRT.

Patients reporting significant impairment or distress as a result of their opioid use may have OUD. More than 2.7 million Americans have OUD, and the number is growing.¹⁵⁷ OUD can be effectively managed with medications, but only an estimated 1 in 10 of adults with OUD currently receive such treatment.¹¹

OUD is defined as problematic opioid use leading to significant impairment or distress. It is marked by at least two of the following in the past 12 months:⁹⁹

- use of opioids at higher doses or longer than prescribed
- unsuccessful attempts to control or reduce use
- significant time lost obtaining, consuming, or recovering from opioids
- craving for opioids
- failure to fulfill obligations (i.e., work, home, or school) because of opioid use
- persistent social or interpersonal problems due to opioids
- opioid use displaces social, work, or recreational activities
- recurrent opioid use creates a hazardous situation (e.g., while driving)
- continued use despite a physical or psychological problem caused or worsened by opioid use
- tolerance or withdrawal in patients taking opioids other than as prescribed

Medication options include:

- methadone
- buprenorphine (as buprenorphine/naloxone tablets or sublingual film (e.g., Suboxone, Zubsolv, generics) or buprenorphine-only monthly injection (e.g., Sublocade)
- naltrexone extended-release injection (Vivitrol)

Buprenorphine and methadone are both effective for helping patients avoid relapse and regain function, but they have different characteristics (Table 9). (Note that buprenorphine can also be prescribed for pain, and formulations include a patch [Butrans], sublingual film [Belbuca], and injection [Buprenex].)

Table 9: Comparison of buprenorphine and methadone

	Buprenorphine	Methadone
Who can provide treatment	any prescriber with a DEA license that has Schedule III authority	certified opioid treatment program
Treatment delivery	no daily clinic visits are required	supervised daily administration or limited take-home treatment
Patient characteristics	preferred as first line treatment for most patients	helpful for patients who have had multiple unsuccessful treatment attempts, and/or need daily support
OUD severity	moderate to severe	moderate to severe
Initiating treatment	home or in office	certified opioid treatment program locations
When to start	patient must have mild to moderate withdrawal symptoms	any time

Naltrexone, whether injectable (Vivitrol) or oral, may be an option for patients who have successfully completed a detoxification protocol (7-10 days of abstinence from opioid use). Clinicians should be vigilant for signs of suicidality because suicidal thoughts, attempted suicide, and depression have been reported with naltrexone use.¹⁵⁸

For more information about identifying and managing patients with OUD, see AlosaHealth.org/OUD

Naloxone vs. Naltrexone

Naloxone (Narcan) is an opioid antagonist given by injection or nasal spray to reverse overdoses. It acts within minutes and lasts for only about an hour due to rapid metabolism.

Naltrexone is also an opioid antagonist but has very different effects. It can be given orally or by injection, and can precipitate acute withdrawal in a patient who is still taking opioids. Once successfully initiated, it can block opioid cravings for about a month with the injectable formulation.

Taper opioids

While the goal is to provide flexible, individualized, patient centered care, for some patients the best decision may be to reduce or stop opioids for pain management when the risks outweigh the benefits.¹⁵⁹ Forced or rapid tapers for patients who are physiologically dependent on opioids is not recommended.⁹³ Patients who are not taking prescribed opioids (e.g., patients who are diverting all opioids they obtain) do not require tapers.⁹³ These recommendations do not apply to pregnant patients who should be managed by someone experienced in identifying and managing opioid withdrawal in a pregnant patient and the fetus.⁹³

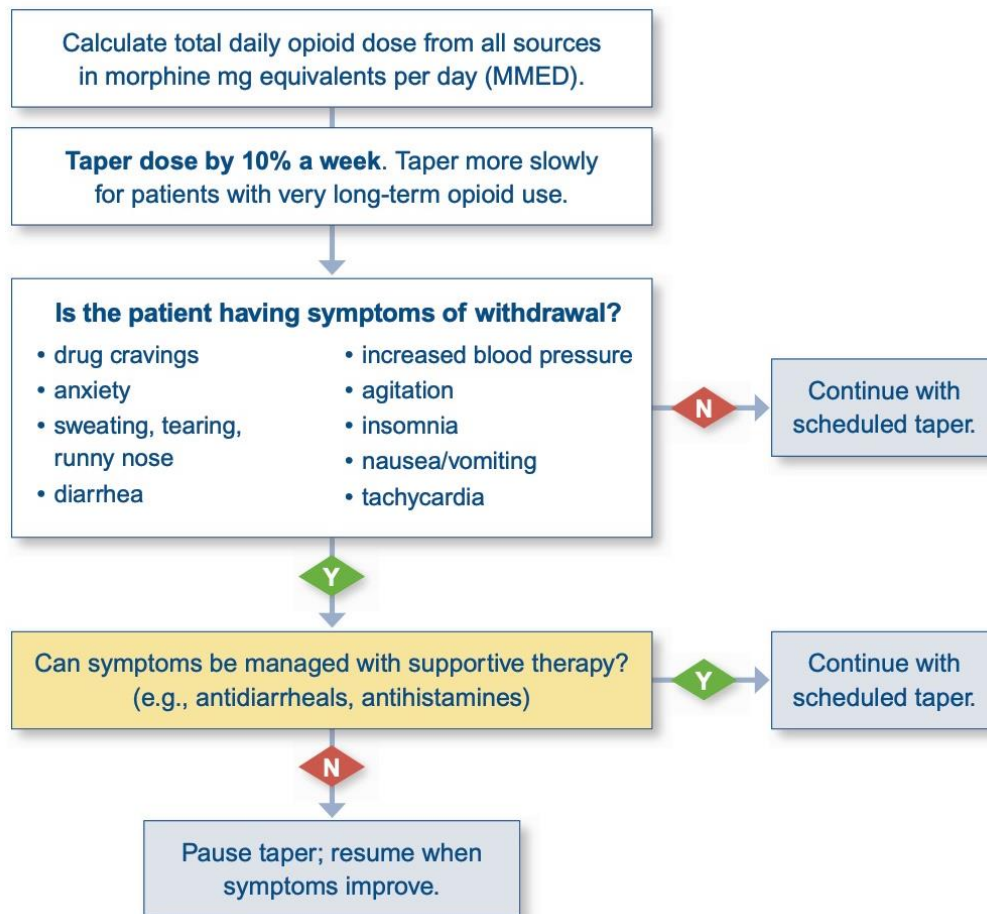
Patients who do not achieve functional goals on stable or increasing opioid doses, have diminished quality of life, have unacceptable side effects (such as an overdose, hospitalization or injury), or have had healing of the injury (for acute pain) should be engaged in a plan to taper or discontinue opioids.¹⁶⁰ Patients sometimes resist tapering or discontinuation, fearing increased pain. However, a 2020 systematic review found that dose reduction or discontinuation resulted in a decrease in pain severity (9 studies), improvement in pain-related function (7 studies), increase in quality of life (4 studies), and improvements in anxiety and depression (4 studies).¹⁶¹ A 2018 retrospective study of 551 veterans with chronic pain (mostly musculoskeletal) assessed pain one year before, and one year after discontinuation of long-term opioids (MME per day 75.8 mg).¹⁶² Pain was assessed on a 0-10 scale with higher score indicating worse pain. The mean overall pain score at the time of discontinuation was 4.9, and pain scores dropped during discontinuation by a mean of 0.2 points/month. Patients with moderate pain experienced the greatest reduction in pain after discontinuation.

Recommendations for tapering schedules vary and should always be individualized. The rate of opioid taper should be adjusted based on patient-specific factors such as the severity of withdrawal symptoms. One way to recommend a taper is based on duration of opioid use:⁹³

- ≤ 3 days of scheduled use or as needed: no taper required
- > 3 days but < 7 days of scheduled use: 50% reduction over two days
- ≥ 7 days but ≤ 1 month: 20% reduction every 2 days
- ≥ 1 month but ≤ 1 year: 10% reduction every week
- ≥ 1 year: 10% reduction each month

Another approach to managing an opioid taper is presented in Figure 12. Note, that this is an example opioid taper plan; each taper should be individualized based on patient specific factors including length of time on opioid therapy and patient response to taper.

Figure 12: Tapering algorithm

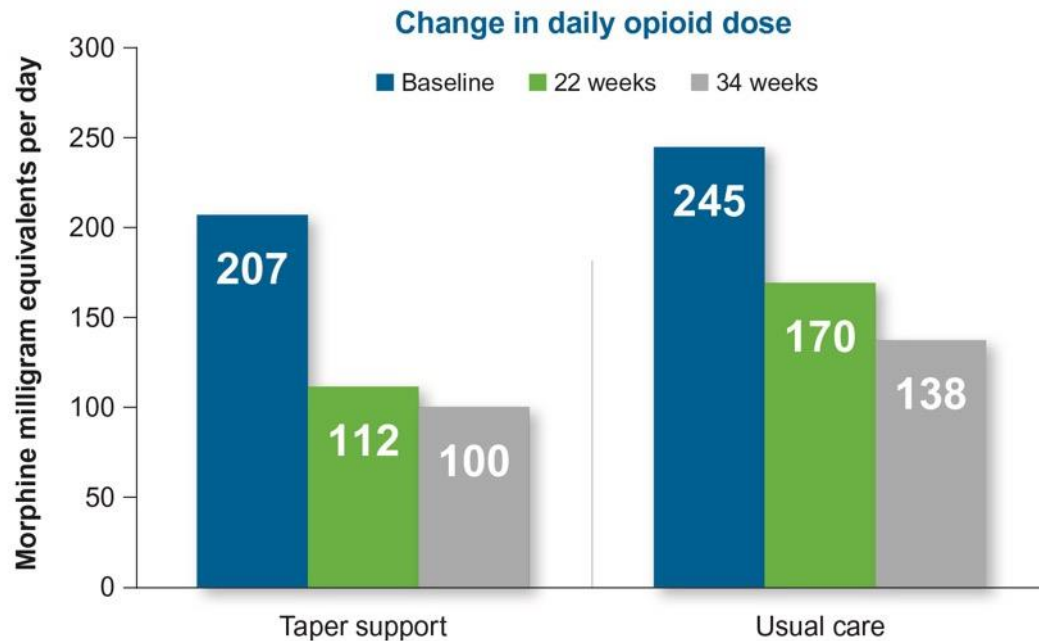


When symptoms of opioid withdrawal appear during a taper, the first approach should be to pause or slow the rate of the taper. Short term use of medications to help address symptoms of opioid withdrawal may be needed to help with specific symptoms. Examples include:

- central-acting alpha agonists (such as clonidine or lofexidine [Lucemyra]) for autonomic symptoms such as sweating or tachycardia
- loperamide for diarrhea
- ondansetron for nausea
- trazodone for insomnia
- dicyclomine for stomach cramping
- hydroxyzine for anxiety, dysphoria, lacrimation, rhinorrhea
- acetaminophen or NSAIDs for myalgias

A structured support program for opioid tapering may improve outcomes. A small trial of 35 patients with long-term opioid use compared a structured intervention including weekly individual counseling sessions vs. standard care and found reduced opioid doses in the intervention group at 34 weeks (mean 100 MME/day vs. 138 MME/day) although the difference was not statistically significant at 34 weeks (Figure 13).¹⁶³ Pain scores decreased in both groups by about one point on a 10-point scale (not significant).

Figure 13: Change in daily opioid dose¹⁶³



In 2019 the FDA, recognizing the risks associated with abrupt discontinuation of opioid analgesics, required new labeling for opioid analgesics to guide prescribers about safe tapering practices.¹⁶⁴ The key elements include:¹⁶⁴

- Do not abruptly discontinue opioid analgesics in patients physically dependent on opioids. Counsel patients not to discontinue their opioids without first discussing the need for a gradual tapering regimen.
- Abrupt or inappropriately rapid discontinuation of opioids is associated with serious withdrawal symptoms, uncontrolled pain, and suicide.
- Ensure ongoing care of the patient and mutually agree on an appropriate tapering schedule and follow-up plan.
- In general, taper by an increment of no more than 10-20% every 2-4 weeks.
- Pause taper if the patient experiences significantly increased pain or serious withdrawal symptoms.
- Use a multimodal approach to pain management, including mental health support (if needed).
- Reassess the patient regularly to manage pain and withdrawal symptoms that emerge and assess for suicidality or mood changes.
- Refer patients with complex comorbidities or substance use disorders to a specialist when needed.

While the intent of opioid dose reduction and discontinuation is to decrease harms associated with opioid use, recent observational studies have identified potential *increase* in harms such as withdrawal symptoms, increase in the development of substance use disorders, opioid overdose, and suicide. A 2020 systematic review found very low to low quality evidence in observational studies that abrupt discontinuation and/or tapering of opioids led to OUD/overdose (4 studies) and suicidal ideation or suicidal self-directed violence (2 studies).¹⁶¹ An additional observational review found that among patients who have their long-term opioid therapy discontinued or tapered, there is an increased risk of illicit opioid use, increase in opioid-related hospital and ED visits, increased incidence in mental health crises or overdose events, and increased risk of death from suicide.¹⁶⁵ While these risks have not been seen in patient level data, when factors affecting opioid prescribing are available (such as in randomized controlled trials) these flags are nonetheless concerning. Ensuring access to naloxone, assessing for mental health concerns or inadequate treatment of conditions like anxiety and depression, and engaging additional support for patients with mental health concerns help with pain management and reduce risks of unintended, potential adverse effects from tapering.

Rheumatoid arthritis pain management

Assessment of disease activity

Disease activity (e.g., extent of articular inflammation as assessed by evaluation for tender and swollen joints and serum inflammatory markers, among other factors) should be assessed in any patient with rheumatoid arthritis reporting pain. If active disease is present, escalation in the underlying treatment regimen may be warranted. DMARDs are the cornerstone of pharmacologic therapy in rheumatoid arthritis. DMARDs reduce disease activity, achieve disease remission, and minimize long-term damage. Methotrexate is the initial DMARD of choice for most patients. Patients with low initial disease activity may begin with hydroxychloroquine or sulfasalazine. Patients with ongoing active disease warrant an escalation in treatment, either via addition of oral conventional synthetic DMARDs or biologic DMARDs (e.g., TNF inhibitors).²⁰ Choosing which specific DMARD(s) to use is beyond the scope of this document.

Rheumatoid arthritis is a disease that can be characterized by variations in disease activity, including flares of active disease. In these cases, short-term treatment with either oral or intra-articular glucocorticoids can be considered, in addition to changes in the underlying DMARD regimen. In a patient presenting with pain, determining whether the disease is active is the most important initial step in determining how to approach treatment and what pharmacologic and non-pharmacologic modalities, both of which are outlined in more detail below, may be warranted.

Non-pharmacologic options

Exercise

Many studies have explored the impact of exercise on pain in patients with rheumatoid arthritis. A review of the literature by EULAR conducted in 2015 found 10 systematic reviews of randomized trials regarding physical activity and exercise.¹³⁴ These trials included assessments of general exercise, aerobic exercise, and strength training on pain in patients with RA. Although the quality of evidence in most of these studies was generally low, the effects on pain trended in the no effect to positive effect direction. An additional

meta-analysis of RCTs of aerobic exercise in patients with RA found that those with stable control of their disease activity benefited from weak, but clinically meaningful reductions in pain.¹⁶⁶ The mechanisms by which exercise influences pain processing and intensity are not fully understood, though the levels of circulating endorphins are thought to play a role.²²

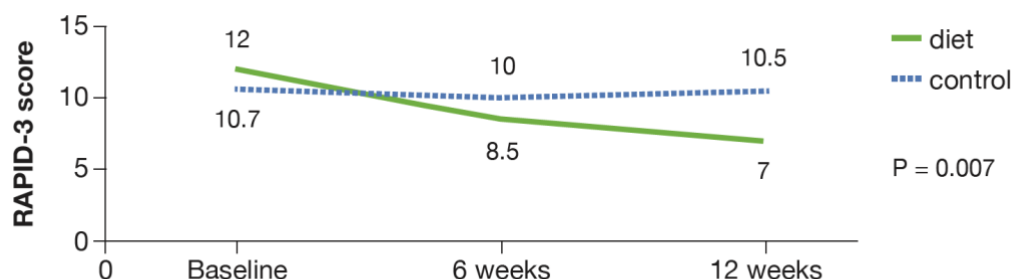
Tai chi, yoga, qigong

A small pilot trial of tai chi in RA patients found that after 12 weeks, those randomized to tai chi had greater improvements in mood and function compared to the placebo group, and another trial demonstrated improvements in multiple outcomes including pain and function in those with RA randomized to tai chi.^{167,168} At least three systematic reviews have explored the effect of other forms of movement-based therapies including tai chi, yoga, or qigong.¹³⁴ The studies have low quality or insufficient evidence regarding the effect of tai chi on pain in patients with RA. Other reviews exploring the impact of tai chi and yoga have reached similar conclusions of indeterminate benefit for patients with RA.¹⁶⁹ Notably, tai chi has been found to have a more beneficial impact on pain outcomes in patients with osteoarthritis, especially patients with knee OA.¹⁶⁹ Studies that have specifically evaluated the use of yoga among patients with RA have been limited by small sample sizes and non-randomized designs thus leading to the determination that its effect on pain outcomes is indeterminate despite some of the smaller studies showing promising results.¹⁶⁹

Weight management

There have been a few studies and systematic reviews that have evaluated the impact of weight management on pain outcomes in patients with RA with a positive effect.¹³⁴ In addition, a recent single-site retrospective analysis found that weight loss was associated with improved RA disease activity.¹⁷⁰ A recent randomized controlled trial among patients with rheumatoid arthritis and obesity over a duration of twelve weeks evaluated the impact of a weight loss intervention and found significant improvements as measured by the Routine Assessment of Patient Index Data 3 (RAPID3) tool as well as patient pain.¹⁷¹ Another small, pilot randomized trial at a single academic center evaluated the impact of a combined behavioral weight loss intervention and pain coping skills training on weight loss and pain outcomes. The intervention was associated with reductions in both weight and pain for the intervention group.¹⁷²

Figure 14: Assessment of RAPID-3 score among patients randomized to diet group with associated weight loss compared to control group



*Mean weight loss over 12 weeks: 9.5 kg (diet) vs. 0.5 kg (control)

Cognitive behavioral therapy and mindfulness options

Cognitive behavioral therapy (CBT), which focuses on changing beliefs and encouraging behavior change, has been associated with positive effects on pain outcomes in patients with rheumatoid arthritis.¹³⁴ A 2010 meta-analysis of trials that included CBT, education, and stress management found small effects on pain reduction.¹⁷³ Although there are limited studies that have evaluated mindfulness-based interventions, there is a suggestion that mindfulness may be beneficial in psychological outcomes in patients with RA though results have been inconclusive for pain outcomes.^{174,175}

Acupuncture and massage

Acupuncture is a therapy derived from traditional Chinese medicine that involves inserting needles into particular points in the skin. A few systematic reviews have examined the relationship between acupuncture and pain in patients with RA most of which are low quality studies with no to positive effects on pain.^{134,176} Similarly, massage therapy studies have also generally been low quality with no to positive effects on pain.¹³⁴ A 2017 systematic review included seven randomized controlled trials and evaluated the effect of massage therapy on pain in patients with either OA or RA.¹⁷⁷ The findings suggested that massage therapy as a stand-alone intervention is more effective than nonactive controls in reducing pain and improving functional outcomes.

Orthotics and daily living aids

Various orthotic devices including insoles, splints, orthotic gloves, orthopedic shoes and padded hosiery have been evaluated in systematic reviews for their impact on pain outcomes among patients with rheumatoid arthritis.¹³⁴ The quality of the evidence for these types of interventions has been low to very low, and the effect on pain has been no effect to possibly positive effects. Although there are no systematic reviews that assess the impact of daily living aids on pain outcomes in patients with RA, they may improve quality of life and functional status.

Non-pharmacologic summary for rheumatoid arthritis

Although the evidence is generally low quality with respect to non-pharmacologic interventions for reducing pain in patients with rheumatoid arthritis, given that these are generally low-risk interventions there is low harm in recommending them to patients if they align with patient preferences.

Pharmacologic options

Glucocorticoids

Glucocorticoids have disease-modifying properties and rapid efficacy, thus they are widely used in the treatment of rheumatoid arthritis.¹⁷⁸ Yet because of their numerous adverse effects, glucocorticoids are not recommended for chronic use.²⁰ Ideally, they are used for short-term use as bridging therapy as DMARDs are initiated at the onset of disease or during episodes of high-disease activity. In a Cochrane review, glucocorticoids were found to reduce joint pain, swelling, and stiffness in patients with active RA.¹⁷⁹ A meta-analysis from 1998 included 10 studies to determine if short term, low-dose prednisolone ($\leq 15\text{mg}$ daily) was superior to placebo or NSAIDs on outcomes of joint tenderness, pain and grip strength.¹⁸⁰ They found that compared to placebo, prednisolone had a greater effect on joint tenderness (standardized effect size 1.31; 95% CI: 0.78 – 1.83) and pain (1.75; 95% CI: 0.87-2.64). It also had a

greater effect than NSAIDs on joint tenderness (0.63; 95% CI: 0.1-1.16) and pain (1.25; 95% CI: 0.26-2.24). No current guidelines recommend an optimal dose of glucocorticoids.

Intra-articular glucocorticoid injections are palliative and not considered to be disease-modifying. Current guidelines conditionally recommend switching to a different DMARDs for patients not at target over the use of intraarticular injections alone.²⁰

The risk of adverse effects increases with escalating doses and longer duration of use of glucocorticoids.¹⁸¹ Their use impacts the endocrine system (elevated blood glucose levels, diabetes, adrenal insufficiency, hyperlipidemia, osteoporosis), musculoskeletal system (steroid-induced myopathy, fractures), immune system (increased risk of infections), gastrointestinal system (gastritis, peptic ulcer disease, perforations) and cardiovascular system, among many others.¹⁷⁸ In patients with rheumatoid arthritis, a retrospective cohort study of 16,762 patients found an adjusted hazard ratio for all-cause mortality of 1.97 (95% CI: 1.81- 2.15) for ever glucocorticoid use.¹⁸²

For patients on glucocorticoids, preventative measures can help prevent adverse effects. All patients on glucocorticoids should have calcium and vitamin D supplementation for the prevention of osteoporosis.¹⁸³ Patients with increased fracture risk which may be influenced by demographic factors (age, sex, race), clinical factors (prior osteoporotic fracture, and results from the bone mineral density T-score or FRAX score) or other risk factors for fracture (frailty, malnutrition, alcohol use, family history, or smoking) may also be candidates for bisphosphonates or other prophylactic osteoporosis therapy.¹⁸³ Prophylaxis for *Pneumocystis jirovecii* opportunistic infection should be considered for patients on ≥ 20 mg prednisone or prednisone-equivalent for greater than or equal to four weeks duration. Trimethoprim-sulfamethoxazole, atovaquone, or sometimes dapsone are generally used for prophylaxis, and this can also be considered in patients on lower doses of prednisone who have other risk factors such as other concomitant immunosuppressive medications or parenchymal lung disease.

NSAIDs and acetaminophen

Although NSAIDs and acetaminophen (paracetamol) are commonly used for pain management, there are scant high-quality, randomized controlled trials investigating their role specifically in rheumatoid arthritis populations. An important distinction is that although NSAIDs can be effective as analgesics and do have anti-inflammatory properties, there is no data to suggest that they can prevent erosions or other chronic joint damage in rheumatoid arthritis and thus should not be used with the primary intent of controlling underlying disease activity.

A review of studies assessing the clinical efficacy of celecoxib, a selective COX-2 inhibitor, among patients with rheumatoid arthritis found five RCTs of duration 6-24 weeks evaluating doses of celecoxib ranging from 100 mg twice daily to 400 mg twice daily.¹⁸⁴ It found that celecoxib 200 mg and 400 mg/day were significantly more effective than placebo and no different than naproxen, diclofenac, and meloxicam in the symptomatic treatment, including various pain outcomes, in patients with rheumatoid arthritis. It also found that in general celecoxib was well-tolerated with mild to moderate GI side effects. Another systematic review from 2015 evaluated the efficacy, tolerability, and safety of several commonly used NSAIDs (diclofenac, celecoxib, naproxen, ibuprofen, acetaminophen, etorixocib) for patients with rheumatoid arthritis and osteoarthritis.¹⁸⁵ The majority of studies were among the osteoarthritis population (n=124 studies), 38 studies were among RA patients and 14 studies were in combined OA/RA populations. On all pain efficacy outcomes using various metrics, all of the evaluated drugs were better than placebo. Diclofenac at a dose of 150 mg/day had better results and comparable results at 100 mg/day on pain outcomes as measured by the visual analogue scale compared to the other drugs. All

evaluated drugs had similar incidence of cardiovascular outcomes by pooled analysis, and diclofenac had a lower incidence of major gastrointestinal adverse event compared to naproxen and ibuprofen, but comparable to celecoxib.

A systematic review evaluated the literature for the efficacy and safety of acetaminophen in the management of pain in inflammatory arthritis.¹⁸⁶ They evaluated twelve clinical trials and one observational study, most of which were of short duration and with significant methodologic limitations, in patients with rheumatoid arthritis. Two studies with three separate trials compared acetaminophen to placebo, and each trial showed a statistical benefit to acetaminophen use. In addition, when comparing combination use of acetaminophen plus NSAIDs versus NSAID alone two studies found additive benefit when used in combination with NSAIDs. A Cochrane review that searched for studies through 2007 to compare the benefits and harms of acetaminophen with NSAIDs found only four older and small trials of poor quality with 121 patients total and found inconclusive evidence on whether one is more beneficial than the other, though it did find that patients and providers preferred NSAIDs over acetaminophen.¹⁸⁷

Overall, NSAIDs and acetaminophen continue to represent a cornerstone of pain management. Benefits and risks should be carefully considered, especially in patients with cardiac, gastrointestinal, renal or liver risk factors.

Opioids

Efficacy for pain management in RA

There is no evidence to support the efficacy or safety of chronic opioid use in rheumatoid arthritis.^{13,87,188} A Cochrane review from 2011 that assessed the efficacy of opioids for RA pain included 11 trials.^{189,190} None of the trials were longer than six weeks and only one included a strong opioid (morphine sulfate), leading the authors to conclude that although some weak opioids such as tramadol may be efficacious for treating pain in the short term, common adverse side effects likely outweigh the benefits. Another study found no improvement in health-related quality of life in patients with RA, chronic back pain and osteoarthritis who were treated with long-term opioid use.¹⁹¹ Yet despite the evidence against the chronic use of opiates for RA patients, studies have shown that chronic opiate use remains high with one study approximating 40% of patients with RA are regular opioid users.^{5,6}

Adverse Side Effects

In the cochrane review by Whittle et al. they also found that the risk of adverse events was higher in individuals receiving opiates compared to placebo (odds ratio 3.90; 95% CI, 2.31-6.56). The adverse events resulted in 18.6% of participants receiving opiates to withdraw from the trials.^{189,190}

There are multiple, well-documented adverse side effects associated with opioid use in the general population. These include the risk of misuse and addiction, cognitive dysfunction, respiratory depression, and overdose. When examined in the rheumatoid arthritis populations, studies have found increased risk of fractures with an adjusted hazard ratio (aHR) of 1.37 (95% CI 1.18 – 1.59) for ‘weak’ opiates and an aHR of 1.53 (95% CI 1.24 - 1.88) for strong opiates.¹⁹² Rheumatoid arthritis patients who are hospitalized have a higher risk of it being for a primary diagnosis of opioid poisoning.⁸⁷ In addition, there is evidence to suggest that patients prescribed opioids for newly diagnosed rheumatoid arthritis had longer delays in DMARD initiation (mean 212 days) compared to those who were not prescribed opioids (mean 77 days, $p<.0001$).¹⁰⁰ Additionally, another study found that opioid use was associated with lower DMARD use overall.¹⁹³ A comparative safety analysis of opioids, NSAIDs, and coxibs among older adults with either osteoarthritis or rheumatoid arthritis found that opioid use was significantly associated with higher risk of

cardiovascular events, fracture events, hospitalizations, and all-cause mortality compared to NSAIDs or coxibs.¹⁰¹

Summary

In summary, the literature suggests that given no clear benefit in pain and with numerous associated adverse effects, opioids should either never or only rarely be used as part of the pain management strategy of rheumatoid arthritis when the benefits are thought to outweigh risks of opioid therapy. Glucocorticoids can be useful for short-term management of disease activity and NSAIDs can provide effective analgesia.

Antidepressants

Few studies have robustly evaluated the impact of antidepressants on pain outcomes in patients with rheumatoid arthritis.¹⁹⁴ Older reviews were based on studies largely conducted in the 1980s with minimal use of DMARD therapy and found inconclusive evidence on the efficacy of tricyclic antidepressants as analgesics for patients with rheumatoid arthritis.^{195,196}

A review published in 2022 identified ten studies that have sought to assess the effects of antidepressants on pain control and/or depression among patients with rheumatoid arthritis and identified significant methodologic limitations.¹⁹⁴ In their review, they assessed three studies that specifically evaluated amitriptyline, part of the tricyclic antidepressant class, with conflicting evidence and thus led the authors to conclude that its consideration as an adjunctive analgesic therapy for patients with rheumatoid arthritis is limited. At least one study has evaluated the use of duloxetine in doses up to 40 mg/day for remnant pain in patients with rheumatoid arthritis in remission compared to the use of acetaminophen, tramadol, or NSAIDs. Duloxetine was associated with greater improvements in pain compared to the control group after 12 weeks.¹⁹⁷ Notably, the dose of 40 mg/day used in the study is lower than the standard 60mg/day that is used for other conditions such as fibromyalgia.

Overall, there is a paucity of high-quality evidence evaluating the use of antidepressants and adjunctive pain therapy in patients with rheumatoid arthritis. Given the prevalence of co-occurring conditions such as depression, fibromyalgia, and neuropathy in these populations, antidepressant use may be considered for other indications.

Cannabis

The use of cannabis and cannabinoids in the treatment of chronic noncancer pain has been evolving. A systematic review and meta-analysis of controlled and observational studies identified 91 studies as of 2017, with only one study evaluating the use of cannabis for pain management in rheumatoid arthritis.⁸³ An additional review of the literature specifically assessing the role of cannabis in the treatment of rheumatoid arthritis also only identified the single randomized trial that directly addressed this question.¹⁹⁸ The study consisted of a small randomized trial of 58 patients over five weeks that compared cannabis-based medicine to placebo and found significant reductions in pain on movement, at rest as well as improvements in the Short-Form McGill Pain Questionnaire pain at present.¹⁹⁹

Given the limited evidence, the effect of cannabis on pain outcomes in rheumatoid arthritis remains uncertain.

Pharmacologic summary for pain in RA

Recommendations by the European League Against Rheumatism (EULAR) emphasize a multi-modal approach to pain management for patients with rheumatoid arthritis.¹³⁴ Components of a pain management strategy include patient-centered care, utilizing a biopsychosocial framework, and treating underlying disease activity. A core component of this approach is pharmacologic management. In addition to tailored therapy with DMARDs, options for pain management include the use of glucocorticoids during episodes of high disease activity. Although robust, high-quality studies of the use of acetaminophen and NSAIDs in RA is limited, they remain a cornerstone of treatment. Clinicians should exercise caution when prescribing NSAIDs to patients at risk of NSAID-related side effects. Opioids have no role in the chronic management of pain in patients with RA. Evidence for other pharmacologic pain management options such as the use of anti-depressants or cannabis has not been well-supported in the literature for patients with RA.

Fibromyalgia management

Fibromyalgia should be suspected in patients having multifocal pain not fully explained by injury or inflammation. Chronic headaches, sore throats, visceral pain, and sensory hyper-responsiveness are very common. Checking 18 tender points (9 pairs) on the body may aid in diagnosing fibromyalgia. These tender points are sometimes confused with trigger points, which are associated with chronic myofascial pain. The primary difference between tender points and trigger points is that trigger points can produce referred pain. American College of Rheumatology guidelines suggest that people with fibromyalgia have pain in at least 11 of these tender points when a doctor applies pressure.²⁰⁰

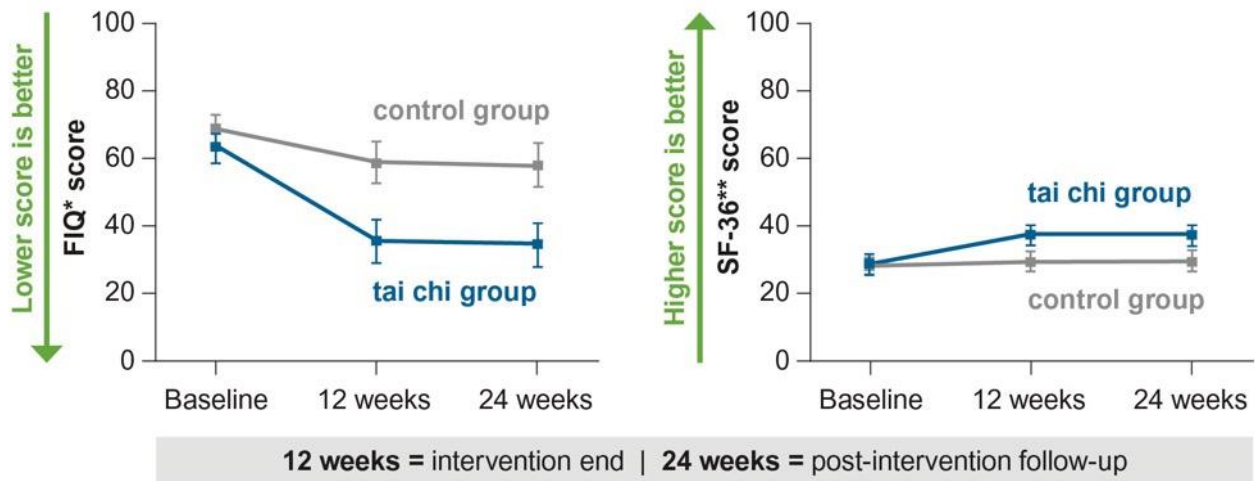
Non-pharmacologic options

Movement-based options

Exercise training is often recommended for patients with fibromyalgia,²⁰¹ not only for potential pain reductions, but for the other known physiologic benefits associated with exercise. The effects of exercise in fibromyalgia have been assessed in more than 30 trials, with the overall quality rated as moderate.²⁰² Some reviews have concluded that the strongest evidence was in support of aerobic exercise,²⁰³ which is the current recommendation by the American College of Rheumatology. However, resistance training can be of benefit as well.²⁰⁴ A 2017 Cochrane review of eight RCTs (n=456) comparing aerobic exercise training vs. no exercise or another type of intervention found small improvements (relative to comparators) in pain intensity (relative improvement 18%), stiffness (11.4%) and physical function (22%).²⁰⁵ A separate Cochrane review of 5 low-quality studies with 219 women with fibromyalgia found that moderate-to-high intensity resistance training improves function and reduces pain and tenderness vs. control, and that eight weeks of aerobic exercise was superior to moderate-intensity resistance exercise for reducing pain.²⁰⁶

Tai chi may help reduce pain and other symptoms related to fibromyalgia. One trial randomized 66 patients with fibromyalgia to tai chi twice weekly for 12 weeks vs. wellness education and stretching exercises. Tai chi improved scores on the Fibromyalgia Impact Questionnaire (FIQ) that assessed pain, physical functioning, fatigue, morning stiffness, and on the Medical Outcomes Study 36 Item Short Form Health Survey (SF-36) both at the end of the intervention (12 weeks) and at 24-week follow-up (Figure 15). At 12 weeks, mean between group difference was -18.4 FIQ points ($P<0.001$).²⁰⁷

Figure 15: Mean changes in FIQ and SF-36 scores at 12 and 24 weeks²⁰⁷



*Fibromyalgia Impact Questionnaire **Medical Outcomes Study 36-Item Short-Form Health Survey

As many as 35% of patients with fibromyalgia also have obesity.²⁰⁸ **Weight loss** in overweight or obese patients improved pain and fibromyalgia symptoms in five studies, regardless of the means of achieving weight loss (e.g., low calorie diet alone, low calorie diet in combination with physical activity, gastric bypass surgery). Improvements in pain were found as early as 12 weeks and seen as long as 24 months.²⁰⁸ Although amount of weight lost was not consistently reported among the studies, in one behavioral intervention pain improved with weight loss as little as 9 pounds or 4.4% body weight at six months.²⁰⁹

Yoga, acupuncture, massage, and TENS

Two RCTs suggest **yoga** may relieve pain or improve function in fibromyalgia.²¹⁰ One RCT of 53 female patients with fibromyalgia randomized subjects to receive an 8-week yoga of awareness program or wait-listed standard care. After eight weeks global FIQ scores were significantly better in patients randomized to yoga vs. control patients (post-intervention mean 35.49 vs. 48.69; $p=0.003$). Pain was significantly improved ($p=0.0186$) while function between the two groups was similar ($p=0.0727$).²¹¹ The other RCT ($n=40$) compared yoga breathing, but not postures, to a control group that participated in recreational activities. Significant improvements in pain and function occurred at four weeks.²¹²

One in five patients with fibromyalgia try **acupuncture** within two years of diagnosis.²¹³ Low-quality evidence suggests that acupuncture may be associated with reduced fibromyalgia-related pain. A 2013 Cochrane review of nine RCTs with 395 adults with fibromyalgia found reduced pain and stiffness at one month with electro-acupuncture compared to either placebo or sham acupuncture, but there were no significant differences in pain, fatigue, or sleep comparing manual acupuncture to placebo or sham acupuncture (4 trials, 182 adults).²¹³

Two systematic reviews of four trials suggest improvement for global fibromyalgia symptoms, but unclear benefit on pain and function. The first systematic review identified two small trials of myofascial **massage** that may improve pain over placebo.²¹⁴ A 2022 systematic review found two connective tissue massage RCTs that improved global FIQ score but had mixed impact on pain.²¹⁵

Six RCTs failed to show that **TENS** reduced pain in patients with fibromyalgia.²¹⁶ A 2022 meta-analysis of RCTs that compared TENS to sham TENS (placebo) found a small, but statistically significant effect

(SMD -1.09; 95% CI -2.11 to -0.07) in participants with fibromyalgia; the results were based on 3 RCTs with 307 participants and substantial heterogeneity across the three trials.²¹⁷

Cognitive and behavioral interventions

A Cochrane Review of 18 low-quality RCTs showed a small benefit from traditional CBT programs on pain (SMD -0.30; 95% CI: -0.44 to -0.15) and function (SMD -0.31; 95% CI: -0.45 to -0.18).²¹⁸ Controls included waitlist controls, active controls, or treatment as usual.

In seven RCTs of mindfulness meditation, no reduction in pain was observed. Methods were varied and incorporated different components of mindfulness-based stress relief, CBT, and yoga.⁶¹ In two RCTs, self-management education did not improve pain or disability, as compared to controls.⁶¹

Non-pharmacologic summary for fibromyalgia

Exercise has the most favorable benefit/risk profile for fibromyalgia with Tai chi, massage, and CBT as possibly helpful adjunctive options. For a complete summary of the non-pharmacologic interventions presented, see Appendix II.

Pharmacologic options

The FDA has approved three medications for the treatment of fibromyalgia: duloxetine, milnacipran and pregabalin. Other options used off-label include gabapentin, amitriptyline, and SSRIs.

Acetaminophen and NSAIDs

No data support the efficacy of acetaminophen or NSAIDs for treating pain in patients with fibromyalgia,²¹⁹ although they may be useful to treat pain triggers of fibromyalgia.²⁰¹

SNRIs

Duloxetine

A 2014 Cochrane review included six RCTs randomizing 2249 adults with fibromyalgia to duloxetine vs. placebo with 12-week to 6-month follow-up.²²⁰ At 12 weeks, duloxetine was superior to placebo for pain reduction (RR for $\geq 50\%$ reduction 1.57; 95% CI: 1.2-2.06), with superiority also shown at 28 weeks (RR 1.58; 95% CI: 1.1-2.27).

Milnacipran

In a Cochrane meta-analysis of three RCTs evaluating milnacipran (Savella) 100 mg daily vs. placebo in 1,925 patients with fibromyalgia, milnacipran was more effective for inducing at least 30% reduction in pain (RR 1.38; 95% CI: 1.22-1.57).²²¹ A similar effect on pain relief was noted with milnacipran 200 mg daily.

An updated (data through August 2017) Cochrane review identified additional 7 trials of duloxetine and 9 of milnacipran.²²² The updated analysis did not change findings from previous reviews: both medications were better than placebo in reducing pain by at least 30%. Both medications were also found to improve health-related quality of life, although more SNRI patients dropped out of trials due to adverse events as compared to placebo.

Antidepressants

A meta-analysis of nine trials of the TCA amitriptyline found a small improvement in pain (SMD -0.43; 95% CI: -0.75 to -0.11).²²³

A Cochrane review of seven RCTs comparing SSRIs to placebo found a small difference (risk difference 0.1; 95% CI: 0.01-0.20) in patients who reported a 30% pain reduction. SSRIs included in the review included citalopram, fluoxetine, and paroxetine.²²⁴ These data are insufficient to recommend SSRIs for the treatment of pain alone in patients with fibromyalgia.

Anticonvulsants

Pregabalin

A meta-analysis of five RCTs found pregabalin, overall, had a small effect on pain (SMD -0.28; 95% CI: -0.35 to -0.20). Low doses (150 mg per day) were no different than placebo, but doses of 300 mg daily or greater were more likely to result in a 50% reduction in pain than placebo (RR 1.45; 95% CI: 1.03-2.05).²²⁵

A small crossover randomized trial with 41 patients with fibromyalgia found that combining pregabalin with duloxetine more effectively reduced pain (68% reporting at least moderate global pain relief) vs. either pregabalin (39%) or duloxetine (42%) alone ($P < 0.05$ for both comparisons with combination).²²⁶

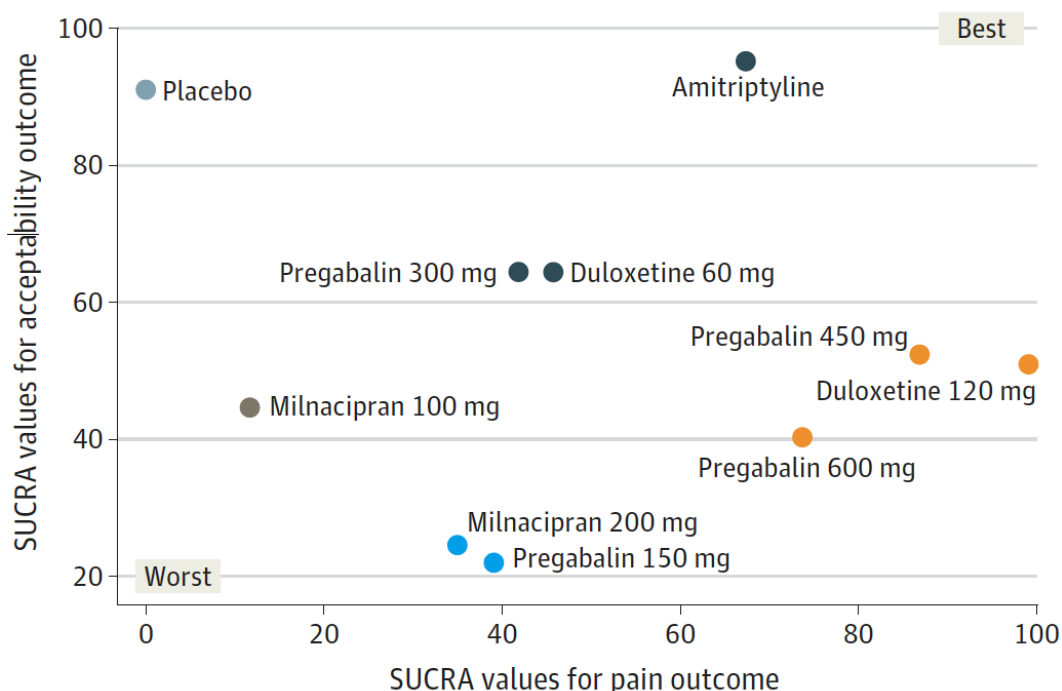
Gabapentin

Evidence supporting the use of gabapentin for fibromyalgia is very limited. In a Cochrane review of RCTs lasting 8 weeks or longer (searched through May 2016) two trials were identified. One was published as an abstract but not as a manuscript. The other trial randomized 150 patients with fibromyalgia to gabapentin 1200-2400 mg/day vs. placebo for 12 weeks.²²⁷ Gabapentin was associated with a small reduction in pain (mean difference between groups at 12 weeks: -0.92 points on 0-10 point BPI scale; 95% CI: -1.75 to -0.71 points) but this difference may not be clinically important.

Comparing medication options

A network meta-analysis of 35 RCTs in 11,423 adults with fibromyalgia evaluated pain relief with duloxetine, pregabalin, milnacipran, or amitriptyline.²²⁸ Compared to placebo, all of these options provide small, but significant pain relief (SMD range: 0.17-33). A surface area under the cumulative ranking curve (SUCRA) score was calculated to determine the ranking of treatment options on pain relief and side effects, or patient acceptability, by dose given the available data. Plotting SUCRA scores for pain relief and acceptability highlighted the importance of optimizing doses for effect (Figure 16). Pregabalin 450 mg and duloxetine 120 mg were associated with the highest pain reduction. Milnacipran is least likely to be effective compared to other options. While amitriptyline appears very well tolerated and effective, anticholinergic and other side effects limit utility in older adults.²²⁸ All treatments, except amitriptyline, had higher rates of discontinuation due to adverse events than placebo. Amitriptyline and duloxetine 120 mg were also associated with the highest improvement in quality of life.

Figure 16: Probability of pain relief and patient acceptability by medication and dose²²⁸



Cannabinoids

Two small trials have evaluated the oral cannabinoid nabilone (a synthetic form of THC) in patients with fibromyalgia. One trial randomized 46 patients to nabilone 0.5 mg to 1 mg twice daily for 4 weeks vs. placebo and found significant reductions in pain and improvements in anxiety on the Fibromyalgia Impact Questionnaire ($P < 0.05$ for both outcomes).²²⁹ Another trial randomized 31 patients with fibromyalgia and chronic insomnia to nabilone 0.5 mg to 1 mg at bedtime vs. amitriptyline 10-20 mg at bedtime for 4 weeks.²³⁰ Although nabilone was associated with improved sleep quality, no significant effects were reported for pain, mood, or quality of life.

Another trial looked at whether different ratios of THC:CBD impacted pain response. Patients received a high THC option, a product with approximately a 1:1 ratio of THC:CBD, and a higher CBD to THC ratio or placebo. All patients received a single dose of each of the products at least two weeks apart and in random order. A significant 30% response to pain was noted with the 1:1 THC:CBD product vs. placebo, but no product provided a 50% or greater pain response that differed from placebo.²³¹

Opioid options

Tramadol: One RCT suggests that tramadol plus acetaminophen may reduce pain compared to placebo, but the trial duration was limited to 91 days, and long-term evidence is not available.²³² A review of pharmacologic treatment options suggests short-term improvements in pain and quality of life with tramadol. Patients who do not respond to other treatment options may benefit from a trial of tramadol, with understanding of the limitations of evidence and risks of side effects.

Buprenorphine does not have any data to support its use in fibromyalgia.

Other Opioids: A Cochrane review found no RCTs of opioid therapy in patients with fibromyalgia lasting more than eight weeks.²³³ An observational study followed a cohort of fibromyalgia patients initiating

either opioids or non-opioid treatments for 12 months and found no difference in pain severity between the groups, with less reduction in BPI interference scores in the opioids group.²³⁴ The American Academy of Neurology does not currently recommend opioids for treating fibromyalgia due to the lack of evidence for efficacy and the known risks of harms.²³⁵

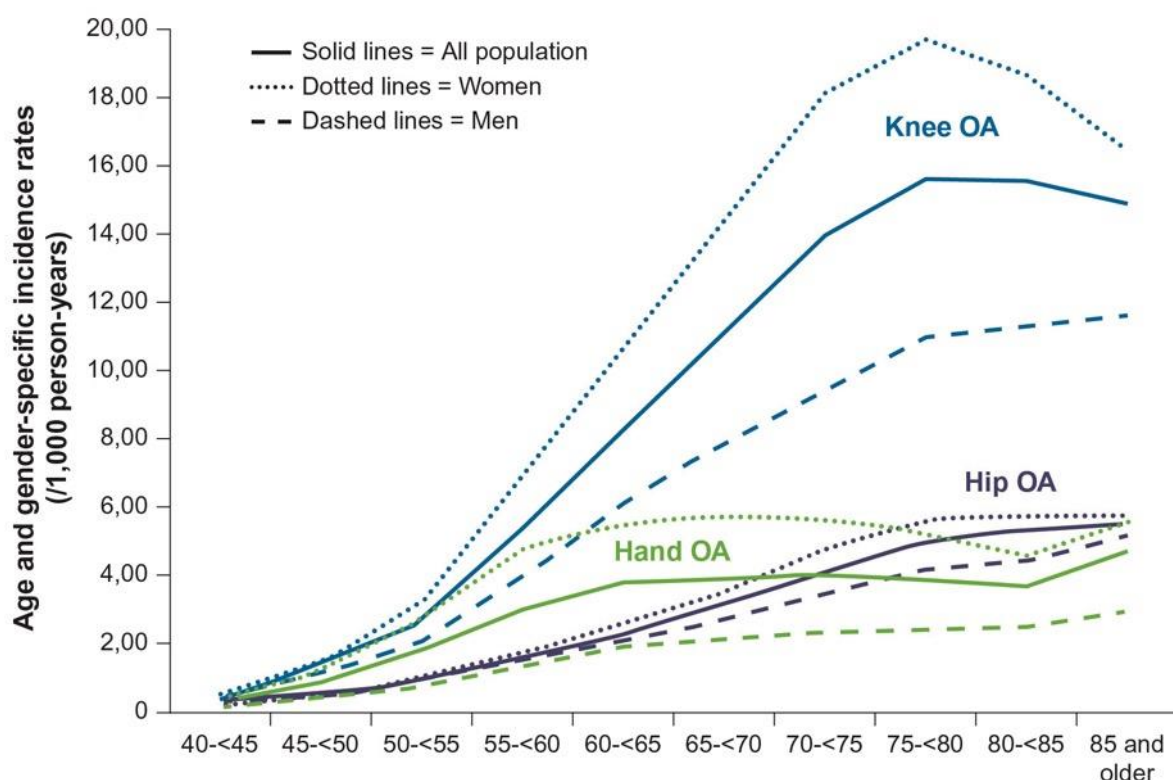
Pharmacologic summary for fibromyalgia

The European League Against Rheumatism (EULAR) guidelines for managing fibromyalgia-related pain recommend beginning with non-pharmacologic approaches (exercise, CBT, acupuncture, yoga, tai chi, and mindfulness) and then advancing to pharmacologic options (low dose amitriptyline, duloxetine or milnacipran, pregabalin). Most recommendations were considered weak, with the exception of exercise.²⁰² A recent meta-analysis of evidence showed that amitriptyline, duloxetine, pregabalin, and milnacipran had similar effects in patients with fibromyalgia, with some medications (i.e., pregabalin, duloxetine) showing higher pain reduction with higher doses. In the elderly, duloxetine and pregabalin may be the more favorable pharmacologic options. For a complete summary of the pharmacologic interventions presented, see Appendix II.

Osteoarthritis management

Osteoarthritis (OA) is a common source of pain and disability that affects nearly 70% of those over 65 years of age.²³⁶ The joints involved tend to be the hand, hip, and knee, with knee being most common. As shown in Figure 17, more women than men suffer from OA.²³⁷

Figure 17: Incidence rates of OA by involved joints²³⁸



Non-pharmacologic options

Exercise and physical activity

Evidence demonstrates that exercise and physical activity can modestly reduce pain and improve function in patients with OA.

Table 10: Effects of exercise on pain and function for knee and hip OA^{52,239}

		Effect on pain		Effect on function	
Condition	# of RCTs	SMD	Relative Change	SMD	Relative change
OA of knee	44	-0.49	27% (21-32%)	-0.52	26% (20-32%)
OA of hip	9	-0.38	28% (14-38%)	-0.38	24% (3-42%)
SMD = standardized mean difference					

A 2018 Cochrane review of 21 randomized trials including 2,372 patients with hip, knee, or hip and knee OA found that exercise-based interventions reduced pain scores (on a 0-20 scale) by a mean of 1.2 points after about 45 weeks (6% absolute reduction compared to non-exercise treatments; 95% CI: -9%

to -4%).²⁴⁰ Physical functioning improved by 5.6 points on a 0-100 scale but the result was not significant (absolute difference -5.6%; 95% CI: -7.6% to 2%). Exercise interventions were diverse and included tai chi, physical therapy, strength training, and aerobic exercise (e.g., walking, cycling).

The importance of clear patient education about the potential benefits of exercise for patients with OA was suggested by results from a review of 12 qualitative studies, conducted as part of the same Cochrane review. The authors noted that patients are often worried that they might hurt themselves by exercising, or that the exercise might worsen their symptoms. Patients wanted providers to give better information about the safety and value of exercise as well as exercise recommendations tailored to individual patient needs and abilities.²⁴⁰

Exercise programs delivered via internet or smart phone can also be effective. At 6 weeks, an app-based exercise program reduced pain scores vs. usual care by 1.5 points (95% CI: 0.8-2.2) on a scale from 0-10 and improved function 3.4 points (95% CI: 0.7-6.2) using the 68 point Western Ontario and McMaster Universities Osteoarthritis Index (WOMAC).²⁴¹ A web-based intervention with text message support found longer term benefit vs. a control website with a reduction in knee pain (mean difference 1.6; 95% CI: 0.9-2.2) on a scale from 0-10 and improvement in function (mean difference 5.2; 95% CI: 1.9-8.5) on the WOMAC index at 24 weeks.²⁴² The program is available for free at mykneeexercise.org.au/my-knee-strength/.

Tai chi

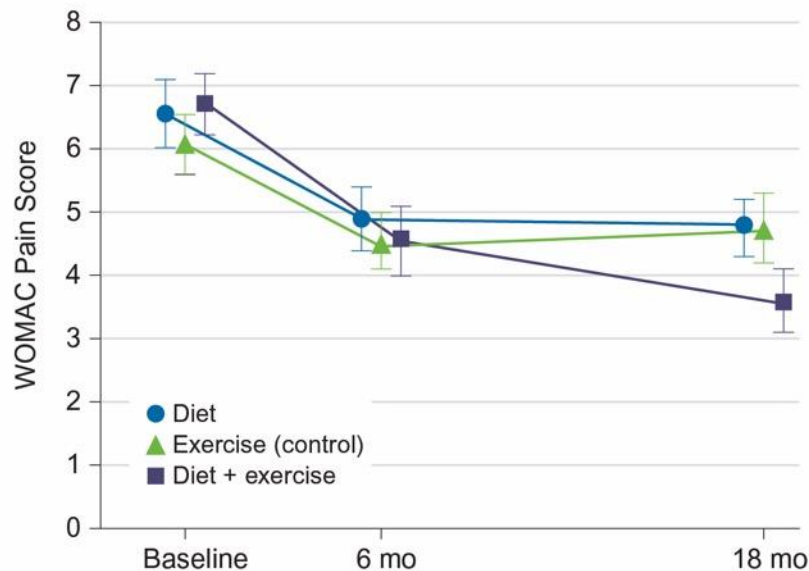
A meta-analysis of 15 randomized trials in patients with musculoskeletal pain (due to OA in 80%) found Tai chi to be moderately effective compared to no intervention in improving both pain (SMD -0.66; 95% CI: -0.85 to -0.48) and disability (SMD -0.66; 95% CI: -0.85 to -0.46) at up to 3 months.²⁴³ No statistically significant differences were observed at 3 months to 1 year, or >1 year.

A randomized trial with 204 adults with symptomatic knee OA compared 12 weeks of twice-weekly Tai chi vs. standard physical therapy and followed patients for 52 weeks. Both study arms showed significant improvements from baseline pain scores at 52 weeks, but there was no statistically significant difference between groups in terms of pain or function.²⁴⁴

Weight loss

Weight loss interventions studied for OA typically focus on joint stress or injury rather than pain. However, in the **Intensive Diet and Exercise for Arthritis (IDEA)** randomized trial, the investigators assessed pain as a secondary outcome.⁵⁵ The study included 545 older adults with knee OA and overweight who were randomized to one of three approaches: diet plus exercise, diet alone, or exercise alone. Diet focused on calorie restriction to achieve at least a 10% reduction in body weight. The recommended exercise program called for one hour of aerobic and strength training activities three times a week. Pain was measured with the WOMAC pain subscale at baseline, 6 months (end of intervention), and 18 months (Figure 18). At 18 months the diet plus exercise intervention was associated with greater pain reduction than the diet or exercise alone groups. In the diet plus exercise group 38% of patients reported little or no pain compared with 20% and 22% of patients with diet or exercise alone, respectively (P=0.002 for both comparisons).⁵⁵

Figure 18: WOMAC pain scores across 18 months⁵⁵



WOMAC function scores improved significantly in the diet plus exercise group compared to the diet group (mean difference 4.29 points; $P < 0.001$) and the exercise alone group (mean difference 3.3 points; $P = 0.003$).⁵⁵ Secondary analysis of IDEA trial also showed that there were significant dose responses to weight loss for pain ($P = 0.01$), function ($P < 0.01$), physical ($P < 0.01$) and mental ($P = 0.03$) health-related quality of life in overweight and obese adults with knee OA. 18-month weight loss of 10-20% of baseline body weight had substantial clinical benefits, including less pain, compared with less weight loss.²⁴⁵ Five year follow up of 94 patients from IDEA suggests improvement in pain compared to baseline was maintained and weight remained lower, though rose from the end of the original trial period.²⁴⁶ Given the significant drop-out, the long term impact on weight reduction is unclear.

Obesity impacts recovery after total knee replacement. A trial of 82 obese patients who were waiting to receive a total knee replacement were randomized either undergo bariatric surgery prior to joint surgery or treatment as usual prior to knee replacement.²⁴⁷ Patients who had bariatric surgery had significantly fewer post-operative complications compared to those with treatment as usual (difference 22%; 95% CI: 3.7-40.3%; $p = 0.02$). Secondary outcomes suggested no difference in pain or function. Incidentally, after bariatric surgery, 12 patients (29.3%) declined knee surgery while 2 patients (4.9%) declined knee replacement in the treatment as usual group.

Yoga

A review of 12 studies (including four RCTs) involving 589 patients with OA symptoms comparing a variety of yoga regimens to usual care found some evidence that pain, stiffness, and swelling were reduced, although no meta-analyses were conducted due to clinical heterogeneity. No effect on physical function was observed.²⁴⁸

A randomized trial of 131 patients (mean age 75) with lower extremity OA compared twice-weekly sessions of chair yoga vs. a health education program.²⁴⁹ At 3-month follow-up, participants in the yoga group showed greater reductions in pain interferences ($P = 0.01$) compared to control. During the intervention, patients in the yoga group had reduced pain on the WOMAC scale ($P = 0.048$), and improved

gait speed ($P=0.024$) compared to the control group, but the differences were not sustained at 3-month follow-up.²⁴⁹

Acupuncture

A Cochrane review of six randomized trials evaluating acupuncture in 413 patients with hip OA (mean age range 61 to 67 years) found conflicting evidence on its effects on pain and function.²⁵⁰ In analysis of two trials with 105 patients comparing acupuncture to sham acupuncture there were no significant differences after 5-9 weeks in pain (absolute mean difference in pain score 2.1%; 95% CI: -7.9% to 3.6%) or function (absolute reduction 2.1%; 95% CI: -7.3% to 3%). One trial, however, that compared 13 weeks of acupuncture plus routine primary care vs. routine primary care alone in 137 patients found reduced pain (mean score at follow-up on 0-100 scale 26.3 points vs. 49.2 points; $P<0.0001$) and improved function (mean score 30.2 points vs. 49.2 points; $P<0.001$). Two trials reported minor side effects with acupuncture, mostly bruising, bleeding, or pain at needle insertion site.

An unblinded trial randomized 221 adults with hip or knee OA to acupuncture, sham acupuncture, or mock electrical stimulation.²⁵¹ After five weeks of treatment no significant differences in mean improvements on a 0-100 pain scale were found for any comparisons.

Massage

An RCT of Swedish massage vs. light touch in 222 adults with osteoarthritis found significant improvement in pain and function compared to light touch and usual care at eight weeks. The short-term improvement in pain and function attenuated over time with no difference in either outcome between light touch and Swedish massage at 52 weeks.²⁵²

A review of seven randomized trials with 352 participants suggests that massage may be better than no treatment for reducing OA pain.¹⁷⁷ The trials were diverse with respect to outcomes, massage techniques, and patient populations. Clinical effect sizes for pain were moderate with about a 20-point reduction in WOMAC scores from a baseline of 50-60 points. The functional benefits were less clear; some trials showed no benefit while others showed improvements in the 50-foot walk test.^{58,177}

Cognitive behavioral therapy (CBT)

Benefit to pain and function with CBT for patients with OA is lacking. A randomized trial of 111 patients randomized to group CBT or control found no difference in pain or function at three and 12 months.²⁵³ Similarly, an RCT of 180 non-Hispanic white and 180 non-Hispanic African American patients with OA comparing a positive psychological skills program with a neutral program (control) found no benefit in pain or function between the two treatment groups at 1, 3, or 6 months.²⁵⁴

Self-management education programs

Small effects were noted in three meta-analyses of studies evaluating self-management education programs, though the benefits were not considered clinically important (Table 11).²⁵⁵⁻²⁵⁷ Arthritis-specific programs included techniques to deal with problems associated with arthritis, appropriate exercises and medications, nutrition, and effective communication with healthcare providers and family.

Table 11: Self-management education programs²⁵⁵⁻²⁵⁷

Meta-analysis	Number of RCTs	Setting	Effect sizes vs. controls (lower scores indicate improvements)
Chodosh, et al. 2005	14 (pain) 12 (function)	OA	-0.05 (pain) -0.06 (function)
Warsi, et al. 2003	17	OA and RA	-0.12 (pain) -0.07 (function)
Foster, et al. 2008	11 (pain) 8 (function)	OA and low back pain	-0.10 (pain) -0.15 (function)

Other non-pharmacologic interventions

Transcutaneous Nerve electrostimulation (TENS) has been used for pain relief for decades, but studies evaluating effectiveness have shown mixed results. Data from four trials, including two RCTs, showed no statistical improvement in pain over placebo.²⁵⁸

Mindfulness meditation for chronic pain was evaluated in a meta-analysis of 30 randomized trials (5 trials in patients with OA or RA) and found a moderate improvement in pain (standardized mean difference 0.32, result limited by significant heterogeneity) compared to standard care, passive controls, or education/support groups.⁶¹

Non-pharmacologic summary for OA

Exercise should be encouraged based on patient ability. Evidence supporting the effectiveness of non-pharmacologic interventions for OA is limited, but these interventions are generally safe and therefore may be considered as first-line or adjunctive treatments. For a complete summary of the non-pharmacologic interventions presented, see Appendix II.

Pharmacologic options

Acetaminophen

A 2019 Cochrane review of 10 randomized trials comparing acetaminophen vs. placebo in 3,541 patients with knee or hip OA found small, but not clinically important, reductions in pain and improvements in function with acetaminophen (mean daily doses ranged from 1950 mg to 4000 mg) when used from between 3 weeks and 3 months.²⁵⁹ Mean change in pain scores (scale 0-100) were 26 points for acetaminophen vs. 23 points for placebo (absolute reduction 3%; 95% CI: 1%-5%, minimum clinically important difference 9%). Mean change in physical functioning scores (scale 0-100) were 2.9 points better for acetaminophen compared to placebo (absolute improvement 3%; 95% CI: 0.95%-4.89%; minimum clinically important difference 10%). These results should be interpreted cautiously, however, because daily acetaminophen doses of ~2,000 mg may not be effective over longer time frames (i.e., 3 months). The incidence of adverse events was similar between groups (risk ratio 1.01; 95% CI: 0.92-1.11).²⁵⁹

Generally, scheduled dosing of acetaminophen is better than as-needed dosing for relief of chronic pain. The recommended starting dose of acetaminophen for elderly patients is 325 mg every 4 hours, with a maximum daily dose of 3000 mg.^{72,260}

NSAIDs

Given the inflammatory mechanism of OA, NSAIDs are the first-line pharmacologic option for managing OA-related chronic pain. In a network meta-analysis of 76 randomized trials evaluating oral celecoxib, ibuprofen, or naproxen vs. placebo in 58,451 patients with knee or hip OA, NSAIDs were associated with small-to-moderate effect sizes for improvements in pain (standard mean difference [SMD] range: 0.32-0.57) and function (SMD range: 0.31-0.51), although results were not significant for naproxen at a daily dose of 750 mg, or ibuprofen at a daily dose of 1,200 mg.²⁶¹

A 2017 Cochrane review of trials comparing topical NSAIDs vs. placebo in patients with hand or knee OA found moderate evidence for analgesia, with greater pain relief seen in trials of shorter durations (Table 12).²⁶²

Table 12: NNT to obtain 50% reduction in pain with topical NSAIDs²⁶²

NSAID	Trial duration	# of studies	# of patients	Number needed to treat (NNT)
diclofenac	<6 weeks	5	732	5
diclofenac	6-12 weeks	4	2343	10
ketoprofen	6-12 weeks	4	2573	7

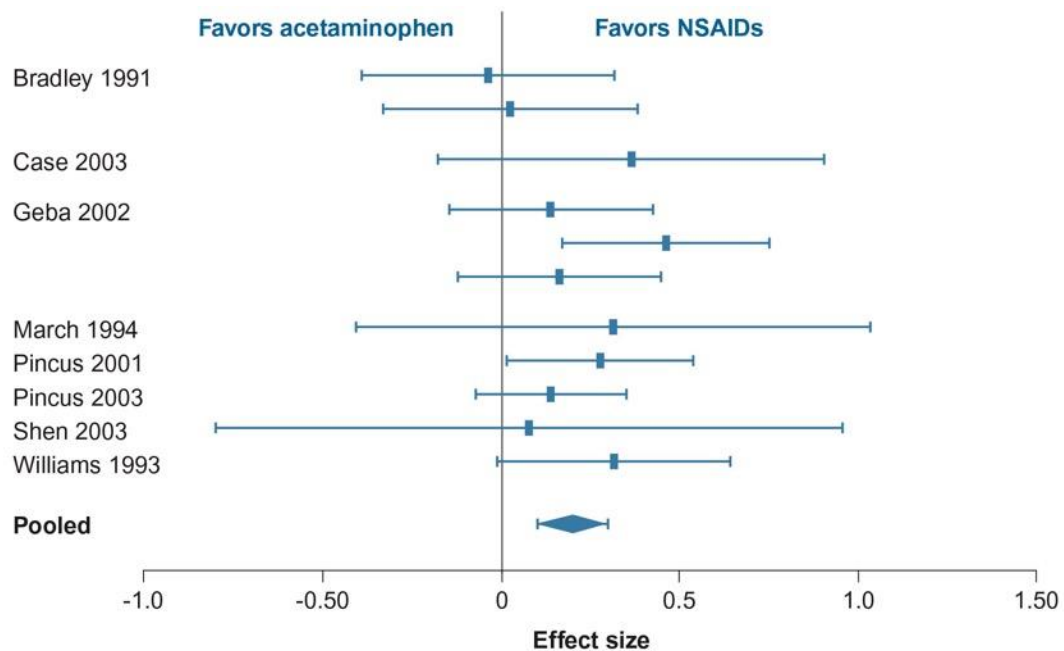
Topical vs. Oral NSAIDs

Topical NSAIDs may be as effective as oral NSAIDs for OA pain, particularly related to the hands or knees. A randomized trial of 282 older patients with chronic knee pain comparing oral vs. topical ibuprofen found equivalent changes in the WOMAC OA index (mean difference on 0-100 point scale was 2 points; 95% CI: -2 to 6 points).²⁶³ While side effects in the study did not vary between oral and topical NSAIDs, a small, statistically significant increase in serum creatinine was observed for oral NSAIDs. Generally, topical NSAIDs are considered safer due to minimal systemic absorption. Topical NSAIDs may be recommended over oral NSAIDs for localized, single joint pain (e.g., knee OA), though they are not indicated in hip OA due to the deep nature of the hip joint.^{72,264}

Acetaminophen vs. NSAIDs

A meta-analysis of six trials comparing acetaminophen and NSAIDs in patients with OA found a small, but statistically significant, treatment effect favoring NSAIDs (effect size 0.2; 95% CI: 0.1-0.3; P<0.05), as shown in Figure 19 (next page). NSAIDs, therefore, are preferred over acetaminophen unless patients have high risk for gastrointestinal, renal, or cardiovascular adverse effects.²⁶⁰

Figure 19: Effect size of pain reduction from baseline²⁶⁰



Serotonin-norepinephrine reuptake inhibitors (SNRIs)

A meta-analysis of three trials of duloxetine for patients with knee OA showed patients on duloxetine (60 or 120 mg daily) were 49% more likely to have a moderate pain response ($\geq 30\%$ reduction in pain intensity).²⁶⁵ Overall the mean difference in pain score with duloxetine compared to placebo on a 0-10 scale was -0.88 points (95% CI: -1.11 to -0.65 points). Physical function (assessed by the WOMAC subscale, range 0-68) improved by a mean difference of -4.25 points ($P < 0.001$). A small pilot study suggests a possible role for venlafaxine sustained-release, but further study is needed.²⁶⁶ No SNRIs are FDA approved to treat pain in OA.

Membrane stabilizers

A small RCT of 89 patients with knee OA suggests pregabalin may reduce pain and improve function compared to the NSAID meloxicam, but the combination of meloxicam with pregabalin was better than either alone.²⁶⁷ The study lasted four weeks, and longer-term RCT data are still needed. Pregabalin is not FDA approved for the treatment of pain in OA.

Topical lidocaine

A 12-week RCT of 143 patients with knee OA found that a lidocaine 5% patch had similar effects on OA pain and function as celecoxib 200 mg daily using WOMAC pain and function subscales.²⁶⁸ However, lidocaine patches are not FDA approved for the treatment of pain in OA, and more data are needed to support their use.

Tramadol

A Cochrane Review of eight RCTs of 3,972 patients using tramadol for 1 week to 3 months for OA found small improvements in pain (SMD -0.25; 95% CI: -0.32 to -0.18) with 50% more patients reporting a 20% improvement in pain with tramadol compared to placebo. Small improvements in function were found (SMD -0.2; 95% CI: -0.29 to -0.12). For both pain and function the number of patients needed to treat for one patient to benefit (NNT) is 13.²⁶⁹

Opioids

A Cochrane Review of 22 trials of 8,275 patients using opioids, including buprenorphine, for knee or hip OA found small reductions in pain (SMD -0.28; 95% CI: -0.35 to -0.20) and improvements in function (SMD -0.26; 95% CI: -0.35 to -0.17) compared to placebo at follow-up periods <16 weeks.²⁷⁰ Intermittent, as-needed use is preferred because time-scheduled use can be associated with greater total average daily opioid dosage. As noted earlier, however the **SPACE trial**, which included 240 patients with moderate to severe chronic low back pain or knee or hip osteoarthritis, found no significant differences in pain-related functioning comparing regimens of morphine, oxycodone, or hydrocodone to non-opioid analgesics (e.g., acetaminophen, NSAIDs, antidepressants, membrane stabilizers) at any time points up to one year.¹⁴

Other treatment options

Glucosamine and chondroitin, either alone or in combination, do not provide long-term benefit in OA. A small number of clinical trials demonstrated that maximum effects were achieved at 3-6 months.²⁷¹

Topical capsaicin gel reduced pain 53% from baseline compared to a 27% reduction with placebo in one 12-week study. In a review of 2 studies, redness and burning sensation was reported by 44% and 46% of patients, respectively, who were randomized to capsaicin.²⁷² A 2018 network meta-analysis of 28 trials, however, found that topical capsaicin 0.025% four times daily and topical NSAIDs were equally effective for relieving pain in patients with knee or hand OA (the effect size of topical NSAID vs. placebo was 0.32 [95% CI: 0.24-0.39] in direct comparison of 13 trials, and the effect size of capsaicin vs. placebo was 0.41 [95% CI: 0.17-0.64] in direct comparison of 4 trials).²⁷³

Intra-articular injections

A number of injectable intra-articular agents are available to manage knee OA pain, with the two most-recently-approved being the synthetic corticosteroid triamcinolone acetonide extended-release injection (Zilretta) and single-injection hyaluronic acid gel (Durolane). The evidence base for these treatments, however, is very weak, with effects frequently time-limited and study outcomes focused on surrogate (non-clinical) outcomes (such as cartilage and joint structure) rather than clinical ones (such as pain and function).²⁷¹ A meta-analysis of 14 double-blind, sham-controlled trials with at least 60 patients in each trial found no clinically relevant differences between hyaluronic acid and sham injections.²⁷⁴ Two randomized trials comparing single injection hyaluronic acid gel (Durolane) vs. placebo in a total of 564 patients with knee OA found no significant differences in pain, function, or joint stiffness at 6 weeks or 26 weeks.^{275,276}

Surgery

OA is a common reason for joint replacement surgery. For older patients with functionally disabling chronic pain unresponsive to other therapies for about six months or who have significant reduction in quality of life due to end-stage OA, surgery may provide relief.²⁷⁷

Pharmacologic summary for OA

NSAIDs remain the most effective pharmacologic therapy for managing OA, with duloxetine, acetaminophen, and pregabalin as second-line options. Opioids should be reserved for patients with moderate-to-severe pain for whom all other options have been ineffective or intolerable. No evidence supports intra-articular hyaluronic acid injections for knee OA. Intra-articular injections of steroids may provide short term relief. For a complete summary of the pharmacologic interventions presented, see Appendix II.

Putting it all together

Managing chronic pain is always challenging, and more so in those with comorbidities, polypharmacy, or physical or cognitive impairments. Clinicians and caregivers need to develop individualized pain treatment plans identifying realistic functional goals and the level of pain management needed to reach those goals using a shared decision-making approach. As detailed in this evidence document, pain syndromes respond differently to available pharmacologic and non-pharmacologic treatments, but, in general, non-pharmacologic options (which can be as effective as pharmacologic options) should be tried first. When pharmacologic options are considered, it is important to maximize non-opioid options before prescribing opioids. Opioids are rarely indicated for the treatment of chronic pain conditions. When prescribed, the risk of long-term opioid treatment should be minimized through patient education, screening of high-risk patients for OUD, continuous monitoring, use of alternative non-opioid options, and careful tapering.

Appendix I: Dosing suggestions for selected analgesics

Class	Medication	Starting dose	Frequency	Requires slow titration*	Therapeutic daily dose	Maximum daily dose
Acetaminophen	acetaminophen	325 – 650 mg	every 4-6 hours	No	3000 – 4000 mg	4000 mg (adults – acute) 3250 mg (acute - elderly) 3000 mg (chronic)**
NSAID - oral	celecoxib (Celebrex, generics)	100 mg	twice daily	No	200 - 400 mg	400 mg
	ibuprofen (Advil, generics)	200-400 mg	every 8 hours	No	2400 mg	3200 mg (acute) 2400 mg (chronic) 1200 mg (OTC)
	naproxen (Aleve, generics)	220 -500 mg	every 12 hours	No	1000 mg	1500 mg
NSAID - topical	diclofenac gel 1% # (Voltaren, generics - OTC)	2-4 grams	every 6 hours	No	16 grams	32 grams (chronic)
	diclofenac patch (Flector)	1 patch	twice daily	No		2 patches (acute)
SNRI	duloxetine (Cymbalta, generics)	20-30 mg	daily	Every 2 weeks	60-120 mg	120 mg
	milnacipran (Savella)	12.5 mg	daily or twice daily	Every 2 days	100 – 200 mg	200 mg
TCAs	amitriptyline	10 - 25 mg	nightly	Every 2 weeks	25 – 150 mg	150 mg
	nortriptyline	10 - 25 mg	nightly	Every 2 weeks	25 - 100 mg	200 mg
Anticonvulsants	pregabalin (Lyrica, generics)	50-75 mg	Twice or thrice daily	Every 1-2 weeks	300-600 mg	600 mg
	gabapentin (Neurontin, generics)	100-300 mg	nightly to every 8 hours	Daily or longer interval as tolerated	900 - 3600 mg	3600 mg
Topicals	lidocaine 5% patch	1 patch	daily	No	1 – 3 patches	3 patches
	lidocaine 4% patch (OTC)	1 patch	daily	No	1 patch	1 patch
	capsaicin (OTC)	1 application	three to four times daily	No	3-4 applications	3-4 applications
	capsaicin patch (OTC)	1 patch for up to 8 hours	daily	No	1 – 4 patches	4 patches per day

References^{47,171,223,299-302}

* If No, the dose may be changed with each administration based on patient symptoms ** lower doses may be required in older adults and patients taking certain medications (e.g., anticoagulants) # Diclofenac 3% gel has an indication for actinic keratosis, not pain.

Appendix II: Evidence for non-pharmacologic and pharmacologic approaches to managing chronic pain

INTERVENTION		Osteoarthritis	Low back pain	Diabetic neuropathy	Fibromyalgia
NON-DRUG OPTIONS	exercise	●	●	⊘	●
	physical therapy	●	⊘	⊘	⊘
	tai chi	●	●	○	●
	weight loss	○	○	⊘	●
	yoga	●	●	⊘	○
	acupuncture	●	●	○	○
	massage	●	●	○	●
	TENS*	○	○	○	○
	cognitive behavioral therapy	⊘	●	○	●
	mindfulness meditation	○	●	○	○
	self-management	●	●	⊘	○
DRUG OPTIONS	acetaminophen	●	○	⊘	⊘
	NSAIDs—oral	●	●	⊘	⊘
	NSAIDs—topical	●	⊘	⊘	⊘
	duloxetine (Cymbalta, generics)	●	●	●	●
	tricyclic antidepressants (TCAs)	⊘	●	●	○
	pregabalin (Lyrica, Lyrica CR)	●	○	●	●
	gabapentin (Neurontin, generics)	⊘	○	○	●
	topical lidocaine (Lidoderm, generics)	○	⊘	●	⊘
	medical marijuana	⊘	⊘	●	○
	opioids	○	○	●	●

Risk/benefit: ● = favorable; ● = potentially favorable; ● = unfavorable; ○ = neutral; ⊘ = not studied

* TENS: transcutaneous electrical nerve stimulation

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About this publication

These are general recommendations only; specific clinical decisions should be made by the treating clinician based on an individual patient's clinical condition.



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